

Tasks

Properties

Property	Value
Row Count	41
Created	12-15-2023 09:00:54 PM
Last Modified	02-01-2024 08:17:11 PM

Fields

KEY	Field Name	fid	Type	REQ	Lookup	Formula	Choices
	Date Created	1	timestamp		☐		
	Date Modified	2	timestamp		☐		
	Task ID	3	recordid		☐		
	Record Owner	4	userid		☐		
	Last Modified By	5	userid		☐		
	Task Name	6	text		☐		
	Description	7	text		☐		
	Projected Finish	10	date		☐	WeekdayAdd([Start], [Duration])	
	Status	12	text		☐		Not Started In-Progress Issue Completed Canceled
	Priority	13	text		☐		High Medium Low
	Project Phase	23	text		☐		Planning Development Design Testing Deployment
	Days Overdue	33	duration		☐	If([Status] = "Completed", null, ToDays(Today() - ToDate([Projected Finish])) <= 0, null, Today() - ToDate([Projected Finish]))	
	Related Project	48	float		☐		
	Project : Task	54	text		☐	[Project Name] & ": " & [Task Name]	
	History/Notes/Issues	55	text		☐		
	Project Name	56	text		☒		
	Predecessors	75	predecessor		☐		
	Duration	76	float		☐		
	Start	77	date		☐		
	Successors	80	url		☐	URLRoot() & "db/" & [_DBID_TASKS] & ""?act=q&query={'75'.CT.'" & [Task ID] & ""}"	

Project Management Starter Example App > Tables > Tasks

[illegible]

Project Management Starter Example App > Tables > Tasks

KEY	Field Name	fid	Type	REQ	Lookup	Formula	Choices
						" On Time " & " Inactive"	
	Assignment records	136	dblink		☐		
	Add Assignment	137	url		☐	URLRoot() & "db/" & [_DBID_EMPLOYEE_ASSIGNMENT] & "?a=API_GenAddRecordForm&_fid_8=" & URLEncode ([Task ID])& "&z=" & Rurl()	
	Project Start Date (Text)	138	text		☐		
	Month of Start Date	139	text		☐	If(Month(ToDate([Project Start Date (Text)])) = 1, "January", Month(ToDate([Project Start Date (Text)])) = 2, "February", Month(ToDate([Project Start Date (Text)])) = 3, "March", Month(ToDate([Project Start Date (Text)])) = 4, "April", Month(ToDate([Project Start Date (Text)])) = 5, "May", Month(ToDate([Project Start Date (Text)])) = 6, "June", Month(ToDate([Project Start Date (Text)])) = 7, "July", Month(ToDate([Project Start Date (Text)])) = 8, "August", Month(ToDate([Project Start Date (Text)])) = 9, "September", Month(ToDate([Project Start Date (Text)])) = 10, "October", Month(ToDate([Project Start Date (Text)])) = 11, "November", "December") //var Number monthNum = Month(ToDate([Project Start Date (Text)])); // //If(// \$monthNum = 1, "January", // \$monthNum = 2, "February", // \$monthNum = 3, "March", // \$monthNum = 4, "April", // \$monthNum = 5, "May", // \$monthNum = 6, "June", // \$monthNum = 7, "July", // \$monthNum = 8, "August", // \$monthNum = 9, "September", // \$monthNum = 10, "October", // \$monthNum = 11, "November", // "December" //) //)	

Relationships

Parent Table	Child Table	Cross Application
Projects	Tasks	☐
Tasks	Employee Assignment	☐

Reference/Lookup Fields

TABLE: Tasks

Field Name	Reference	Lookup	Source Field
Projects			
PC	☐	☒	PC
Project Manager	☐	☒	Project Manager
Project Name	☐	☒	Project Name
Project Status	☐	☒	Status
Related Project	☒	☐	

Reports

Report Name	Report Type	Query Criteria	Description	Report Fields Listing
All Tasks - Choose By Project	table	{{'48'.EX.'_ask1_'}}		
Calendar Of Open Tasks By Project	calendar	{{'48'.EX.'_ask1_'}}AND{'12'.XEX.'Completed'}}		
Days Overdue and % Complete - # Hours Allocated = Bubble Size	chart	{{'12'.EX.'In-Progress'}}AND{'98'.GTE.'10'}AND{'128'.GTE.'1'}}		
Default Calendar Report	calendar			
Default Timeline Report	timeline			
Embedded for Projects	table			
Embedded View For Predecessor	table			
Kanban by Task Status	kanban			
List All	table			
List Changes	table			
My Open Tasks	table	{{'125'.TV.'_curuser_'}}AND{'12'.XEX.'Completed'}}		
My Overdue Tasks	table	{{'125'.TV.'_curuser_'}}AND{'33'.GT.'0'}}		
My Tasks	table	{{'125'.TV.'_curuser_'}}		
Number of Hours Allocated by Weekly Start Dates - Funnel	chart	{{'12'.XEX.'Completed'}}		
Number of Hours Allocated to All Tasks by Project Manger	chart			
Open by Assignment	table	{{'12'.XEX.'Completed'}}		
Open by Priority	table	{{'12'.XEX.'Completed'}}		
Overdue Open Tasks	table	{{'33'.GT.'0'}}		
Overdue Task List	table	{{'33'.GT.'0'}}		
Overdue Tasks by Project Owner	chart	{{'33'.GT.'0'}}		
Project Manager Hours Max Allocated Hours and Weeks Overdue - Line and Bar Graph	chart	{{'128'.GTE.'1'}}AND{'12'.XEX.'Completed'}}		
Project Timeline by Phase	timeline	{{'48'.EX.'_ask1_'}}		
Projects and Tasks Timeline	timeline			
Task Status	chart			
Task Summary	newsummary			
Task Summary by Project	chart	{{'12'.XEX.'Completed'}}OR{'12'.XEX.'Canceled'}}		

Events

Type	Name/URL	Event Owner Name	Event Owner Email
email-notification	New Task Assigned	Dylan Downard	dyland@juicedtech.com

Revision History Log

Description
V2 - 12-20-2023 - Matthew Tillinghast -
[Tasks] : [Assignment records] - New field has been added
[Tasks] : [Add Assignment] - New field has been added
V3 - 04-16-2025 - -
[Tasks] : [Project Start Date (Text)] - New field has been added
[Tasks] : [Month of Start Date] - New field has been added