


## Employee Assignment

Properties

Property	Value
Row Count	6
Created	12-20-2023 03:17:18 PM
Last Modified	05-13-2024 02:06:13 PM

Fields

KEY	Field Name	fid	Type	REQ	Lookup	Formula	Choices
	Date Created	1	timestamp		<input type="checkbox"/>		
	Date Modified	2	timestamp		<input type="checkbox"/>		
	Record ID#	3	recordid		<input type="checkbox"/>		
	Record Owner	4	userid		<input type="checkbox"/>		
	Last Modified By	5	userid		<input type="checkbox"/>		
	Related Employee	6	float		<input type="checkbox"/>		
	Employee - Full Name	7	text		<input checked="" type="checkbox"/>		
	Related Task	8	float		<input type="checkbox"/>		
	Task - Project Name	9	text		<input checked="" type="checkbox"/>		
	Task - Related Project	10	float		<input checked="" type="checkbox"/>		

Relationships

Parent Table	Child Table	Cross Application
Tasks	Employee Assignment	<input type="checkbox"/>
Employees	Employee Assignment	<input type="checkbox"/>

Reference/Lookup Fields

TABLE: Employee Assignment

Field Name	Reference	Lookup	Source Field
<b>Employees</b>			
Employee - Full Name	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Full Name
Related Employee	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
<b>Tasks</b>			
Task - Project Name	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Project Name
Task - Related Project	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Related Project
Related Task	<input checked="" type="checkbox"/>	<input type="checkbox"/>	

Reports

Report Name	Report Type	Query Criteria	Description	Report Fields Listing
Embedded for Employees	table			
Embedded for Tasks	table			
List All	table	{0.CT."}		
List Changes	table	{0.CT."}		

Events

***Revision History Log***


Description
<b>V2 - 12-20-2023 - Matthew Tillinghast -</b>
[Employee Assignment] : [] - New Table has been added to the application
[Employee Assignment] : [Related Employee] - New field has been added
[Employee Assignment] : [Employee - Full Name] - New field has been added
[Employee Assignment] : [Related Task] - New field has been added
[Employee Assignment] : [Task - Project Name] - New field has been added
[Employee Assignment] : [Date Created] - New field has been added
[Employee Assignment] : [Date Modified] - New field has been added
[Employee Assignment] : [Record ID#] - New field has been added
[Employee Assignment] : [Record Owner] - New field has been added
[Employee Assignment] : [Last Modified By] - New field has been added
[Employee Assignment] : [Embedded for Employees] - New report has been added
[Employee Assignment] : [Embedded for Tasks] - New report has been added
[Employee Assignment] : [List All] - New report has been added
[Employee Assignment] : [List Changes] - New report has been added
<b>V3 - 04-16-2025 - -</b>
[Employee Assignment] : [Task - Related Project] - New field has been added

## Employees

Properties

Property	Value
Row Count	3
Created	12-20-2023 03:13:57 PM
Last Modified	01-30-2024 03:09:39 PM

Fields

KEY	Field Name	fid	Type	REQ	Lookup	Formula	Choices
	Date Created	1	timestamp		<input type="checkbox"/>		
	Date Modified	2	timestamp		<input type="checkbox"/>		
	Record ID#	3	recordid		<input type="checkbox"/>		
	Record Owner	4	userid		<input type="checkbox"/>		
	Last Modified By	5	userid		<input type="checkbox"/>		
	Full Name	6	text		<input type="checkbox"/>		
	Phone Number	7	phone		<input type="checkbox"/>		
	Assignment records	10	dblink		<input type="checkbox"/>		
	Add Assignment	11	url		<input type="checkbox"/>	URLRoot() & "db/" & [_DBID_EMPLOYEE_ASSIGNMENT] & "?a=API_GenAddRecordForm&_fid_6=" & URLEncode ([Record ID#])& "&z=" & Rurl()	

Relationships

Parent Table	Child Table	Cross Application
Employees	Employee Assignment	<input type="checkbox"/>

Reference/Lookup Fields

TABLE: Employees

Reports

Report Name	Report Type	Query Criteria	Description	Report Fields Listing
Embedded for Tasks	table			
List All	table	{0.CT."}		
List Changes	table	{0.CT."}		

Events

*Revision History Log*


Description
<b>V2 - 12-20-2023 - Matthew Tillinghast -</b>
[Employees] : [] - New Table has been added to the application
[Employees] : [Full Name] - New field has been added
[Employees] : [Phone Number] - New field has been added
[Employees] : [Assignment records] - New field has been added
[Employees] : [Add Assignment] - New field has been added
[Employees] : [Date Created] - New field has been added
[Employees] : [Date Modified] - New field has been added
[Employees] : [Record ID#] - New field has been added
[Employees] : [Record Owner] - New field has been added
[Employees] : [Last Modified By] - New field has been added
[Employees] : [Embedded for Tasks] - New report has been added
[Employees] : [List All] - New report has been added
[Employees] : [List Changes] - New report has been added

# Projects

## Properties

Property	Value
Row Count	6
Created	12-15-2023 09:00:54 PM
Last Modified	06-19-2024 05:57:49 PM

## Fields

KEY	Field Name	fid	Type	REQ	Lookup	Formula	Choices
	Date Created	1	timestamp		<input type="checkbox"/>		
	Date Modified	2	timestamp		<input type="checkbox"/>		
	Record ID#	3	recordid		<input type="checkbox"/>		
	Record Owner	4	userid		<input type="checkbox"/>		
	Last Modified By	5	userid		<input type="checkbox"/>		
	Project Name	16	text		<input type="checkbox"/>		
	Est Start Date	23	date		<input type="checkbox"/>		
	Est End Date	24	date		<input type="checkbox"/>		
	Priority	27	text		<input type="checkbox"/>		High Medium Low
	Status	28	text		<input type="checkbox"/>		Not Started In-Progress Completed Canceled On Hold
	Add Task	34	url		<input type="checkbox"/>	URLRoot() & "db/" & [_DBID_TASKS] & "?act=API_GenAddRecordForm&_fid_48=" & [Record ID#] & "&_fid_8=" & [Est Start Date] & "&z=" & Rurl()	
	Tasks	35	dblink		<input type="checkbox"/>		
	Actual Start Date	45	date		<input type="checkbox"/>		
	Actual End Date	46	date		<input type="checkbox"/>		
	Description	63	text		<input type="checkbox"/>		
	Total Days Overdue	80	duration		<input type="checkbox"/>		
	PC	81	Rich Text		<input type="checkbox"/>	Case([Status],"Not Started", "<img src=\"https://exchange-cdn.quickbase.com/status-stoplights/8/grayCircle.png\" title=\"Not Started\">", "In-Progress", If([Actual End Date]>[Est End Date],"<img src=\"https://exchange-cdn.quickbase.com/status-stoplights/8/redCircle.png\" title=\"Project Overdue\">", If(ToDays([Total Days Overdue])>0,"<img src=\"https://exchange-cdn.quickbase.com/status-	

## Project Management Starter Example App > Tables > Projects

KEY	Field Name	fid	Type	REQ	Lookup	Formula	Choices
						stoplights/8/yellowCircle.png\" title=\"Task Overdue\">\", \"<img src=\"https://exchange-cdn.quickbase.com/status-stoplights/8/greenCircle.png\" title=\"On Time\">\"), \"Completed\", \"<img src=\"https://exchange-cdn.quickbase.com/status-stoplights/8/grayCircle.png\" title=\"Completed\">\", \"On Hold\", \"<img src=\"https://exchange-cdn.quickbase.com/status-stoplights/8/grayCircle.png\" title=\"On Hold\">\", \"Canceled\", \"<img src=\"https://exchange-cdn.quickbase.com/status-stoplights/8/grayCircle.png\" title=\"Canceled\">\", \"Changed\", \"<img src=\"https://exchange-cdn.quickbase.com/status-stoplights/8/grayCircle.png\" title=\"Changed\">\"))	
	# of Tasks	82	float		<input type="checkbox"/>		
	Project Manager	97	userid		<input type="checkbox"/>		
	File	98	file		<input type="checkbox"/>		
	Total Hours Allocated	101	float		<input type="checkbox"/>		
	Project Condition Legend	103	Rich Text		<input type="checkbox"/>	\"<b>Legend</b>\" & \" \" & \"<img src='https://exchange-cdn.quickbase.com/status-stoplights/8/redCircle.png' title='Project Overdue'/> Project Overdue&nbsp;&nbsp;&nbsp;&nbsp;&nbsp;&nbsp;&nbsp;&nbsp;&nbsp;&nbsp;&\" & \"<img src='https://exchange-cdn.quickbase.com/status-stoplights/8/yellowCircle.png' title='Task Overdue'/> Task Overdue&nbsp;&nbsp;&nbsp;&nbsp;&nbsp;&nbsp;&nbsp;&nbsp;&nbsp;&nbsp;&\" & \"<img src='https://exchange-cdn.quickbase.com/status-stoplights/8/greenCircle.png' title='On Time'/> On Time&nbsp;&nbsp;&nbsp;&nbsp;&nbsp;&nbsp;&nbsp;&nbsp;&nbsp;&nbsp;&\" & \"<img src='https://exchange-cdn.quickbase.com/status-stoplights/8/grayCircle.png' title='Inactive'/> Inactive\"	
	Subtotal	105	currency		<input type="checkbox"/>		
	Tax	106	currency		<input type="checkbox"/>		
	Grand Total	107	text		<input type="checkbox"/>	\"\$\" & Sum([Subtotal], [Tax], [Additional Fees])	
	Additional Fees	108	currency		<input type="checkbox"/>		
	Project Length in Days	110	float		<input type="checkbox"/>	ToDays([Est End Date] - [Est Start Date])	
	Employee Assignments	111	dblink		<input type="checkbox"/>		
	Full Name Formula	112	text		<input type="checkbox"/>		
	Full Name	113	text		<input type="checkbox"/>		

KEY	Field Name	fid	Type	REQ	Lookup	Formula	Choices
	Projected Cost	117	float		<input type="checkbox"/>	([Subtotal] * 2)	
	google	119	url		<input type="checkbox"/>	"google.com"	
	Where do I Go After Work?	120	text		<input type="checkbox"/>		
	Day of Week	121	text		<input type="checkbox"/>		
	Month of Project End Date	122	text		<input type="checkbox"/>	If( Month(ToDate([Project Start Date])) = 1, "January", Month(ToDate([Project Start Date])) = 2, "February", Month(ToDate([Project Start Date])) = 3, "March", Month(ToDate([Project Start Date])) = 4, "April", Month(ToDate([Project Start Date])) = 5, "May", Month(ToDate([Project Start Date])) = 6, "June", Month(ToDate([Project Start Date])) = 7, "July", Month(ToDate([Project Start Date])) = 8, "August", Month(ToDate([Project Start Date])) = 9, "September", Month(ToDate([Project Start Date])) = 10, "October", Month(ToDate([Project Start Date])) = 11, "November", "December" )	
	Project Start Date	124	text		<input type="checkbox"/>		

Relationships

Parent Table	Child Table	Cross Application
Projects	Tasks	<input type="checkbox"/>

Reference/Lookup Fields

TABLE: Projects

### Reports

Report Name	Report Type	Query Criteria	Description	Report Fields Listing
# of Tasks and Total Hours Allocated by Project Start Date - Line and bar	chart			
Active Projects	table	{{'28'.XEX.'Completed'}}		
Active Projects List	table	{{'28'.XEX.'Completed'}}		
By Priority	table			
By Project Manager	table			
By Status	table			
Canceled Projects	table	{{'28'.EX.'Canceled'}}		
Completed Projects	table	{{'28'.EX.'Completed'}}		
Copy This Project Report	table			
Default Calendar Report	calendar			
Default Timeline Report	timeline			
List All	table			
List Changes	table			
My Open Projects	table	{{'97'.TV.'_curuser_'}AND{'28'.XEX.'Completed'}}		
On Hold Projects	table	{{'28'.EX.'On Hold'}}		
Projects Timeline (All)	timeline	{{'28'.XCT.'Canceled OR On Hold'}}		

Events

Type	Name/URL	Event Owner Name	Event Owner Email
email-notification	New Project Assigned	Dylan Downard	dyland@juicedtech.com

*Revision History Log*



Description
<b>V2 - 12-20-2023 - Matthew Tillinghast -</b>
[Projects] : [PC] - Field's Formula has been updated
<b>V3 - 04-16-2025 - -</b>
[Projects] : [Subtotal] - New field has been added
[Projects] : [Tax] - New field has been added
[Projects] : [Grand Total] - New field has been added
[Projects] : [Additional Fees] - New field has been added
[Projects] : [Project Length in Days] - New field has been added
[Projects] : [Employee Assignments] - New field has been added
[Projects] : [Full Name Formula] - New field has been added
[Projects] : [Full Name] - New field has been added
[Projects] : [Projected Cost] - New field has been added
[Projects] : [google] - New field has been added
[Projects] : [Where do I Go After Work?] - New field has been added
[Projects] : [Day of Week] - New field has been added
[Projects] : [Month of Project End Date] - New field has been added
[Projects] : [Project Start Date] - New field has been added

## Tasks

### Properties

Property	Value
Row Count	41
Created	12-15-2023 09:00:54 PM
Last Modified	02-01-2024 08:17:11 PM

### Fields

KEY	Field Name	fid	Type	REQ	Lookup	Formula	Choices
	Date Created	1	timestamp		<input type="checkbox"/>		
	Date Modified	2	timestamp		<input type="checkbox"/>		
	Task ID	3	recordid		<input type="checkbox"/>		
	Record Owner	4	userid		<input type="checkbox"/>		
	Last Modified By	5	userid		<input type="checkbox"/>		
	Task Name	6	text		<input type="checkbox"/>		
	Description	7	text		<input type="checkbox"/>		
	Projected Finish	10	date		<input type="checkbox"/>	WeekdayAdd([Start], [Duration])	
	Status	12	text		<input type="checkbox"/>		Not Started In-Progress Issue Completed Canceled
	Priority	13	text		<input type="checkbox"/>		High Medium Low
	Project Phase	23	text		<input type="checkbox"/>		Planning Development Design Testing Deployment
	Days Overdue	33	duration		<input type="checkbox"/>	If([Status] = "Completed", null, ToDays(Today() - ToDate([Projected Finish])) <= 0, null, Today() - ToDate([Projected Finish]))	
	Related Project	48	float		<input type="checkbox"/>		
	Project : Task	54	text		<input type="checkbox"/>	[Project Name] & ": " & [Task Name]	
	History/Notes/Issues	55	text		<input type="checkbox"/>		
	Project Name	56	text		<input checked="" type="checkbox"/>		
	Predecessors	75	predecessor		<input type="checkbox"/>		
	Duration	76	float		<input type="checkbox"/>		
	Start	77	date		<input type="checkbox"/>		
	Successors	80	url		<input type="checkbox"/>	URLRoot() & "db/" & [_DBID_TASKS] & "?act=q&query={'75'.CT.'" & [Task ID] & "'"	

## Project Management Starter Example App &gt; Tables &gt; Tasks

[illegible]

## Project Management Starter Example App &gt; Tables &gt; Tasks

KEY	Field Name	fid	Type	REQ	Lookup	Formula	Choices
						"<img src='https://exchange-cdn.quickbase.com/status-stoplights/8/greenCircle.png' title='On Time'/> On Time        " & "<img src='https://exchange-cdn.quickbase.com/status-stoplights/8/grayCircle.png' title='Inactive'/> Inactive"	
	Assignment records	136	dblink		<input type="checkbox"/>		
	Add Assignment	137	url		<input type="checkbox"/>	URLRoot() & "db/" & [_DBID_EMPLOYEE_ASSIGNMENT] & "?a=API_GenAddRecordForm&_fid_8=" & URLEncode ([Task ID])& "&z=" & Rurl()	
	Project Start Date (Text)	138	text		<input type="checkbox"/>		
	Month of Start Date	139	text		<input type="checkbox"/>	If(             Month(ToDate([Project Start Date (Text)])) = 1, "January",             Month(ToDate([Project Start Date (Text)])) = 2, "February",             Month(ToDate([Project Start Date (Text)])) = 3, "March",             Month(ToDate([Project Start Date (Text)])) = 4, "April",             Month(ToDate([Project Start Date (Text)])) = 5, "May",             Month(ToDate([Project Start Date (Text)])) = 6, "June",             Month(ToDate([Project Start Date (Text)])) = 7, "July",             Month(ToDate([Project Start Date (Text)])) = 8, "August",             Month(ToDate([Project Start Date (Text)])) = 9, "September",             Month(ToDate([Project Start Date (Text)])) = 10, "October",             Month(ToDate([Project Start Date (Text)])) = 11, "November",             "December"           )           //var Number monthNum = Month(ToDate([Project Start Date (Text)]));           //           //If(             // \$monthNum = 1, "January",             // \$monthNum = 2, "February",             // \$monthNum = 3, "March",             // \$monthNum = 4, "April",             // \$monthNum = 5, "May",             // \$monthNum = 6, "June",             // \$monthNum = 7, "July",             // \$monthNum = 8, "August",             // \$monthNum = 9, "September",             // \$monthNum = 10, "October",             // \$monthNum = 11, "November",             // "December"           //)	

Relationships

Parent Table	Child Table	Cross Application
Projects	Tasks	<input type="checkbox"/>
Tasks	Employee Assignment	<input type="checkbox"/>

Reference/Lookup Fields

TABLE: Tasks

Field Name	Reference	Lookup	Source Field
Projects			
PC	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PC
Project Manager	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Project Manager
Project Name	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Project Name
Project Status	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Status
Related Project	<input checked="" type="checkbox"/>	<input type="checkbox"/>	

## Reports

Report Name	Report Type	Query Criteria	Description	Report Fields Listing
All Tasks - Choose By Project	table	{{'48'.EX.'_ask1_'}}		
Calendar Of Open Tasks By Project	calendar	{{'48'.EX.'_ask1_'}}AND{'12'.XEX.'_Completed'}}		
Days Overdue and % Complete - # Hours Allocated = Bubble Size	chart	{{'12'.EX.'_In-Progress'}}AND{'98'.GTE.'_10'}AND{'128'.GTE.'_1'}}		
Default Calendar Report	calendar			
Default Timeline Report	timeline			
Embedded for Projects	table			
Embedded View For Predecessor	table			
Kanban by Task Status	kanban			
List All	table			
List Changes	table			
My Open Tasks	table	{{'125'.TV.'_curuser_'}}AND{'12'.XEX.'_Completed'}}		
My Overdue Tasks	table	{{'125'.TV.'_curuser_'}}AND{'33'.GT.'_0'}}		
My Tasks	table	{{'125'.TV.'_curuser_'}}		
Number of Hours Allocated by Weekly Start Dates - Funnel	chart	{{'12'.XEX.'_Completed'}}		
Number of Hours Allocated to All Tasks by Project Manger	chart			
Open by Assignment	table	{{'12'.XEX.'_Completed'}}		
Open by Priority	table	{{'12'.XEX.'_Completed'}}		
Overdue Open Tasks	table	{{'33'.GT.'_0'}}		
Overdue Task List	table	{{'33'.GT.'_0'}}		
Overdue Tasks by Project Owner	chart	{{'33'.GT.'_0'}}		
Project Manager Hours Max Allocated Hours and Weeks Overdue - Line and Bar Graph	chart	{{'128'.GTE.'_1'}}AND{'12'.XEX.'_Completed'}}		
Project Timeline by Phase	timeline	{{'48'.EX.'_ask1_'}}		
Projects and Tasks Timeline	timeline			
Task Status	chart			
Task Summary	newsummary			
Task Summary by Project	chart	{{'12'.XEX.'_Completed'}}OR{'12'.XEX.'_Canceled'}}		

Events

Type	Name/URL	Event Owner Name	Event Owner Email
email-notification	New Task Assigned	Dylan Downard	dyland@juicedtech.com

*Revision History Log*

Description
<b>V2 - 12-20-2023 - Matthew Tillinghast -</b>
[Tasks] : [Assignment records] - New field has been added
[Tasks] : [Add Assignment] - New field has been added
<b>V3 - 04-16-2025 - -</b>
[Tasks] : [Project Start Date (Text)] - New field has been added
[Tasks] : [Month of Start Date] - New field has been added