



Actual Start Date: 09-12-2019
Project ID#: 3

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Client Name: ABC Corp

Project Name: Test Project ABC Status: In-Progress

Sample of Project and Related Tasks

	Task	Assign To	Milestone	Start	Project Phase	Priority	# of Hours Allocating	# of Activities
Not S	tarted							
(3)	TEST	Keith Jusas		12-01-2021	Design	Medium		1
				TOTAL DAYS:				
In-Pro	ogress							
(3)	Sep Example #3	Dev Juiced		09-12-2019	Design	Medium	3	2
(3)	Sep example #2	Keith Jusas		09-12-2019	Planning	Medium	2	1
(3)	Test	Brian Boylan		01-29-2023	Design	Medium	32	0
				TOTAL DAYS:			37	
				GRAND TOTAL			37	





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Project ID#:	3

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Client Name: ABC Corp

Project Name: Test Project ABC Status: In-Progress

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Actual Start Date:	06-29-2022
Project ID#:	5

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Client Name: XYZ LLC

Project Name: Test Project XYZ Status: In-Progress

Sample of Project and Related Tasks

	Task	Assign To	Milestone	Start	Project Phase	Priority	# of Activities
Not S	tarted						
(3)	Test Task	Keith Jusas		06-29-2022		Medium	(
(3)	Test	Christine Boylan			Post Project	Medium	(
				TOTAL DAYS:			
				GRAND TOTAL			



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Actual Start Date:	01-01-2024
Project ID#:	6

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Client Name: Juiced

Project Name: Maron Residence Status: In-Progress

Sample of Project and Related Tasks

	Task	Assign To	Milestone		Project Phase	Priority		# of Activities
Not S	tarted						7	
	Review Meeting with Team	Chris Baker	\boxtimes		Planning	High	10	1
0	Post Webinar Review	Chris Baker			Planning	High	10	0
(3)	Beta Testing	Chris Baker			Planning	Medium		0
0	Regression Testing	Brian Boylan				Medium	15	1
(3)	User Acceptance Testing	Brian Boylan				Medium	10	0
0	Implementation	Brian Boylan				Medium	5	0
	Post Implementation Review	Brian Boylan				Medium	5	0
				TOTAL DAYS:			55	
In-Pro	gress							
	Webinar	Chris Baker		01-08-2024	Post Project	High	10	3
	Email Recording	Christine Boylan		01-12-2024	Design	High	225	0





Actual Start Date:	01-01-2024
Project ID#:	6

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Client Name: Juiced

Project Name: Maron Residence Status: In-Progress

	Task	Assign To	Milestone	Start	Project Phase	Priority	# of Hours Allocating	# of Activities
	Client Requirements Review	Christine Boylan		01-12-2024	Design	High	225	0
	Scheduling Calls	Christine Boylan		01-12-2024	Design	High	225	0
	Scheduling Calls 2	Christine Boylan		01-12-2024	Design	High	225	0
	Kick Off Meeting	Christine Boylan		01-12-2024	Design	High	225	0
	Scheduling Calls3	Christine Boylan		01-12-2024	Design	High	225	0
				TOTAL DAYS:			1,360	
Comp	leted							
	Prepare Demo info	Chris Baker		01-01-2024	Planning	High	10	0
	Schedule Webinar	Chris Baker		01-01-2024	Planning	High	10	0
	Practice Session	Chris Baker		01-01-2024	Planning	High	10	2
0	Requirements Gathering	Chris Baker		01-01-2024	Planning	High	10	0
	Project Design	Chris Baker		01-01-2024	Planning	High	10	0
0	Project Quote	Chris Baker		01-02-2024	Planning	High	10	0





Actual Start Date:	01-01-2024
Project ID#:	6

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Client Name: Juiced

Project Name: Maron Residence Status: In-Progress

Task	Assign To	Milestone	Start	Project Phase			# of Activities
Project Approval	Chris Baker		01-03-2024	Planning	High	10	0
			TOTAL DAYS:			70	
			GRAND TOTAL			1,485	

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Actual Start Date:	
Project ID#:	10

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Client Name: Quickbase

Project Name: test Status: Not Started

Sample of Project and Related Tasks

NO TASKS

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Exact Forms Plus!



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Highlights of Exact Forms Plus!

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- ✓ Insert images from file attachments or from anywhere on the internet and control the size of those images as well
- ✓ Include headers and footers so that every page looks consistent and professional
- ✓ Total control of how sub tables appear i.e. fonts, column widths, borders, alignment, grouping and colorization
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- ✓ Save the generated document directly into a **file attachment** field
- ✓ Append additional pdf file(s) to the generated pdf document
- \checkmark Save the generated document in a separate table in your application i.e. Document Repository
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- ✓ Create multiple documents with the click of a single button (limit 50 per click) see last page for more info
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- ✓ Store the generated document on Amazon S3 or Dropbox (additional Add-On required)
- ✓ Route documents for electronic signature using DocuSign for Quick Base (additional Add-On required)
- ✓ Online help at http://qbtools.helpdocsonline.com/#exact-forms-plus-overview

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Output

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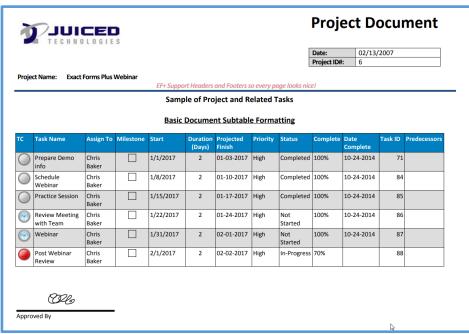


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Reports





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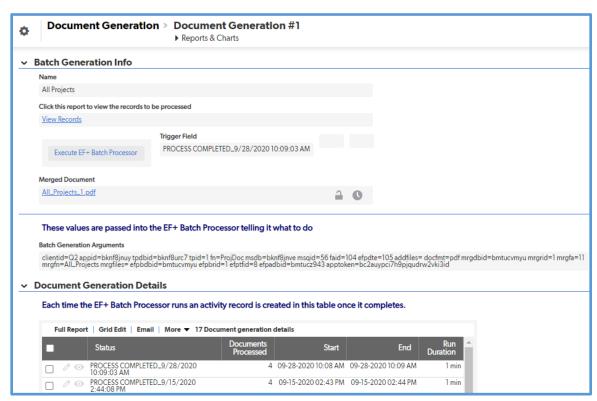
Exact Forms Plus!



Exact Forms Plus Batch Processor

Highlights of Exact Forms Plus Batch Processor!

- ✓ Generate more than 50 documents in a single button click
- ✓ Great for generating documents in batches such as Lease Agreements, Monthly Invoices, Annual Renewal Contracts etc.
- ✓ Instead of clicking a button to create a document, "**Trigger**" a document to be created when something happens in your application, i.e. when a record is added, modified, or saved.
- ✓ Edit records while in **grid edit** and have documents automatically created for those records that were just modified.
- ✓ Use a **control table** in your application to manage your batch generation configurations and activity logs
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