



Project Document

Actual Start Date:	01-01-2024
Project ID#:	6

EF+ Support Headers and Footers so every page looks professional!

Client Name: Quickbase
Project Name: Maron Residence

Status: In-Progress

Sample of Project and Related Tasks

	Task	Assign To	Milestone	Start	Project Phase	Priority	# of Hours Allocating	# of Activities
Not Started								
	Review Meeting with Team	Chris Baker	<input checked="" type="checkbox"/>		Planning	High	10	1
	Post Webinar Review	Chris Baker	<input type="checkbox"/>		Planning	High	10	0
	Beta Testing	Chris Baker	<input type="checkbox"/>		Planning	Medium		0
	Regression Testing	Brian Boylan	<input type="checkbox"/>			Medium	15	1
	User Acceptance Testing	Brian Boylan	<input type="checkbox"/>			Medium	10	0
	Implementation	Brian Boylan	<input type="checkbox"/>			Medium	5	0
	Post Implementation Review	Brian Boylan	<input type="checkbox"/>			Medium	5	0
				TOTAL DAYS:			55	
In-Progress								
	Webinar	Chris Baker	<input type="checkbox"/>	01-08-2024	Post Project	High	10	3
	Email Recording	Christine Boylan	<input type="checkbox"/>	01-12-2024	Design	High	225	0



Project Document

Actual Start Date:	01-01-2024
Project ID#:	6

EF+ Support Headers and Footers so every page looks professional!

Client Name: Quickbase
Project Name: Maron Residence

Status: In-Progress

	Task	Assign To	Milestone	Start	Project Phase	Priority	# of Hours Allocating	# of Activities
	Client Requirements Review	Christine Boylan	<input type="checkbox"/>	01-12-2024	Design	High	225	0
	Scheduling Calls	Christine Boylan	<input type="checkbox"/>	01-12-2024	Design	High	225	0
	Scheduling Calls 2	Christine Boylan	<input type="checkbox"/>	01-12-2024	Design	High	225	0
	Kick Off Meeting	Christine Boylan	<input type="checkbox"/>	01-12-2024	Design	High	225	0
	Scheduling Calls3	Christine Boylan	<input type="checkbox"/>	01-12-2024	Design	High	225	0
				TOTAL DAYS:			1,360	
Completed								
	Prepare Demo info	Chris Baker	<input type="checkbox"/>	01-01-2024	Planning	High	10	0
	Schedule Webinar	Chris Baker	<input type="checkbox"/>	01-01-2024	Planning	High	10	0
	Practice Session	Chris Baker	<input type="checkbox"/>	01-01-2024	Planning	High	10	2
	Requirements Gathering	Chris Baker	<input type="checkbox"/>	01-01-2024	Planning	High	10	0
	Project Design	Chris Baker	<input type="checkbox"/>	01-01-2024	Planning	High	10	0
	Project Quote	Chris Baker	<input type="checkbox"/>	01-02-2024	Planning	High	10	0



Project Document

Actual Start Date:	01-01-2024
Project ID#:	6

EF+ Support Headers and Footers so every page looks professional!

Client Name: Quickbase

Project Name: Maron Residence

Status: In-Progress

	Task	Assign To	Milestone	Start	Project Phase	Priority	# of Hours Allocating	# of Activities
	Project Approval	Chris Baker	<input type="checkbox"/>	01-03-2024	Planning	High	10	0
				TOTAL DAYS:			70	
				GRAND TOTAL			1,485	

STC

Approved By



Project Document

Actual Start Date:	09-12-2019
Project ID#:	3

EF+ Support Headers and Footers so every page looks professional!

Client Name: ABC Corp
Project Name: Test Project ABC

Status: In-Progress

Sample of Project and Related Tasks

Task	Assign To	Milestone	Start	Project Phase	Priority	# of Hours Allocating	# of Activities
Not Started							
TEST	Keith Jusas	<input type="checkbox"/>	12-01-2021	Design	Medium		1
			TOTAL DAYS:				
In-Progress							
Sep Example #3	Dev Juiced	<input type="checkbox"/>	09-12-2019	Design	Medium	3	2
Sep example #2	Keith Jusas	<input type="checkbox"/>	09-12-2019	Planning	Medium	2	1
Test	Brian Boylan	<input type="checkbox"/>	01-29-2023	Design	Medium	32	0
			TOTAL DAYS:			37	
			GRAND TOTAL			37	

Project Document



Actual Start Date:	09-12-2019
Project ID#:	3

EF+ Support Headers and Footers so every page looks professional!

Client Name: ABC Corp

Project Name: Test Project ABC

Status: In-Progress

A handwritten signature in black ink, appearing to be 'KJ' or similar, positioned above a horizontal line.

Approved By

Project Document



Actual Start Date:	06-29-2022
Project ID#:	5

EF+ Support Headers and Footers so every page looks professional!

Client Name: XYZ LLC

Project Name: Test Project XYZ

Status: In-Progress

Sample of Project and Related Tasks

Task	Assign To	Milestone	Start	Project Phase	Priority	# of Hours Allocating	# of Activities
Not Started							
Test Task	Keith Jusas	<input type="checkbox"/>	06-29-2022		Medium		0
Test	Christine Boylan	<input type="checkbox"/>		Post Project	Medium		0
			TOTAL DAYS:				
			GRAND TOTAL				

Approved By



Word/PDF Document Creation

Exact Forms Plus!

Generate Microsoft Word or PDF Documents from your QuickBase application.

Highlights of: Exact Forms Plus!

- | | |
|--|--|
| ▶ No macros to download and install | Use your version of Microsoft Word as is to create your Document Templates. |
| ▶ Concepts similar to Exact Forms | Reference data to be displayed in the document as:
~3~ or ~Record ID#~. |
| ▶ Utilize QuickBase application tokens | Not readily available with native Exact Forms. |
| ▶ Create a persistent MS Word or PDF document | Instead of Exact Forms dynamic html pages. |
| ▶ Ability to save documents to a file attachment field or to Amazon S3 | Amazon S3 helps reduce file attachment space usage. |
| ▶ Use MS Word headers and footers in your documents | Include fields from your application in the Header or Footer. |
| ▶ Insert images right into your document template | Instead of uploading and storing them in a QuickBase table. |
| ▶ Email document as a file attachment or fax document | Additional automation to save extra steps and time. |
| ▶ Control formatting of sub-table data | Specify how wide each column should be, Bold/Underline/Italicize data, change font style and size for each cell... and more. |
| ▶ Multi-Record Transactions | Create multiple documents in one transaction. |

For more information contact:
info@juicedtech.com

Or call us at **631-617-5060**

Visit us on the web at:
www.quickbasetools.com
www.juicedtech.com

