

Exact Forms Plus!



Generate Microsoft Word or PDF documents from your Quick Base applications.

New for 2020/2021 - Exact Forms Plus Batch Processor is included in Exact Forms Plus!

Highlights of Exact Forms Plus!

- ✓ Create as many templates as needed on as many table(s) as needed Proposals, Invoices, Contracts, Mailing labels...
- ✓ Use our "Configurator" to help collect all of the info needed for creating your documents (also helps configure sub tables)
- ✓ Insert images from file attachments or from anywhere on the internet and control the size of those images as well
- ✓ Include headers and footers so that every page looks consistent and professional
- ✓ Total control of how sub tables appear i.e. fonts, column widths, borders, alignment, grouping and colorization
- ✓ Create Password protected documents and/or include watermarks
- ✓ Display embedded html from Quick Base rich text fields
- ✓ Save the generated document directly into a **file attachment** field
- ✓ Append additional pdf file(s) to the generated pdf document
- ✓ Save the generated document in a separate table in your application i.e. Document Repository
- ✓ Use a MAC or Windows PC to configure your document template No macro embedded templates!
- ✓ Create multiple documents with the click of a single button (limit 50 per click) see last page for more info
- ✓ Email the generated document as an attachment using Courier for Quick Base (additional Add-On required)
- ✓ **Store** the generated document on Amazon S3 or Dropbox (additional Add-On required)
- ✓ Route documents for electronic signature using DocuSign for Quick Base (additional Add-On required)
- ✓ Online help at http://qbtools.helpdocsonline.com/#exact-forms-plus-overview

For more information contact: info@juicedtech.com
Or call us at **631-617-5060**Visit us on the web at: www.juicedtech.com







Exact Forms Plus!



Create customized documents from Quick Base with ease.

Exact Forms Plus is the most powerful way to create sophisticated, professional looking documents and reports from your application.









Any Table

Output

Your Document
Your format

What are some of the many ways customers use Exact Forms Plus?











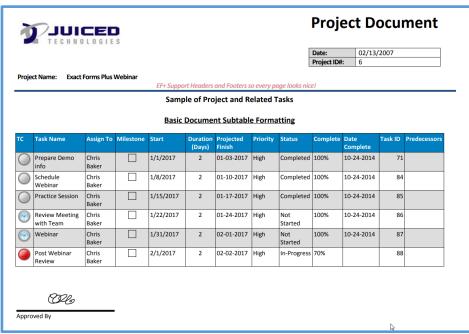
Quotes Proposals

Invoices/POs

Contracts

Reports





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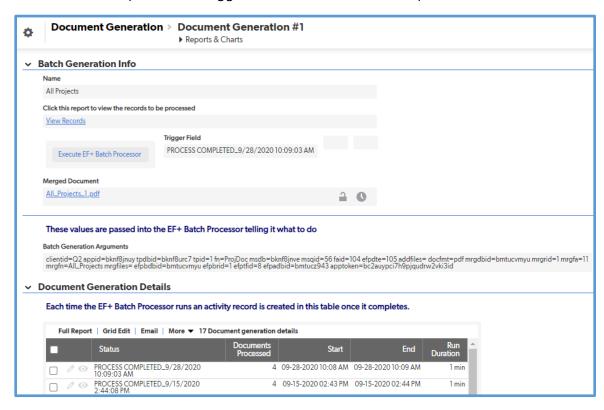
Exact Forms Plus!



Exact Forms Plus Batch Processor

Highlights of Exact Forms Plus Batch Processor!

- ✓ Generate more than 50 documents in a single button click
- ✓ Great for generating documents in batches such as Lease Agreements, Monthly Invoices, Annual Renewal Contracts etc.
- ✓ Instead of clicking a button to create a document, "**Trigger**" a document to be created when something happens in your application, i.e. when a record is added, modified, or saved.
- ✓ Edit records while in **grid edit** and have documents automatically created for those records that were just modified.
- ✓ Use a control table in your application to manage your batch generation configurations and activity logs.
- ✓ **Email notifications** in Quick Base are used to execute the Exact Forms Plus Batch Processor for both batch document creation requests and "triggered" document creation requests.



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