Project Document

JUICED TECHNOLOGIES

Actual Start Date:	01-01-2024
Project ID#:	6

EF+ Support Headers and Footers so every page looks professional!

Client Name: Quickbase
Project Name: Maron Residence

Status: In-Progress

Sample of Project and Related Tasks

	Task	Assign To	Milestone	Start	Project Phase	Priority	# of Hours Allocating	# of Activities
Not Started								
	Review Meeting with Team	Chris Baker	☒		Planning	High	10	1
	Post Webinar Review	Chris Baker	☐		Planning	High	10	0
	Beta Testing	Chris Baker	☐		Planning	Medium		0
	Regression Testing	Brian Boylan	☐			Medium	15	1
	User Acceptance Testing	Brian Boylan	☐			Medium	10	0
	Implementation	Brian Boylan	☐			Medium	5	0
	Post Implementation Review	Brian Boylan	☐			Medium	5	0
				TOTAL DAYS:			55	
In-Progress								
	Webinar	Chris Baker	☐	01-08-2024	Post Project	High	10	3
	Email Recording	Christine Boylan	☐	01-12-2024	Design	High	225	0

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	Task	Assign To	Milestone	Start	Project Phase	Priority	# of Hours Allocating	# of Activities
🔴	*Client Requirements Review*	Christine Boylan	☐	01-12-2024	Design	High	225	0
🔴	*Scheduling Calls*	Christine Boylan	☐	01-12-2024	Design	High	225	0
🔴	*Scheduling Calls 2*	Christine Boylan	☐	01-12-2024	Design	High	225	0
🔴	*Kick Off Meeting*	Christine Boylan	☐	01-12-2024	Design	High	225	0
🔴	*Scheduling Calls3*	Christine Boylan	☐	01-12-2024	Design	High	225	0
				TOTAL DAYS:			**1,360**	
Completed								
⚪	*Prepare Demo info*	Chris Baker	☐	01-01-2024	Planning	High	10	0
⚪	*Schedule Webinar*	Chris Baker	☐	01-01-2024	Planning	High	10	0
⚪	*Practice Session*	Chris Baker	☐	01-01-2024	Planning	High	10	2
⚪	*Requirements Gathering*	Chris Baker	☐	01-01-2024	Planning	High	10	0
⚪	*Project Design*	Chris Baker	☐	01-01-2024	Planning	High	10	0
⚪	*Project Quote*	Chris Baker	☐	01-02-2024	Planning	High	10	0

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Client Name: Quickbase

Project Name: Maron Residence   **Status:** In-Progress

Task	Assign To	Milestone	Start	Project Phase	Priority	# of Hours Allocating	# of Activities
Project Approval	Chris Baker	☐	01-03-2024	Planning	High	10	0
			TOTAL DAYS:			**70**	
			GRAND TOTAL			**1,485**	

Approved By

Project Document

Date:	02/12/2007
Project ID#:	6

Project Name: Maron Residence

Create and Clear Sample

The 2 fields below should be cleared out after the pdf file was created. Go back to the Project record and see for yourself!

Field 1

Field 2

Feature Comparison

Feature Comparison	Exact Forms Plus!	PDF Stamper
Template File Type	**doc, docx**	**PDF**
Output File Type	**doc, docx or PDF**	**PDF**
Handles application tokens	✔	✔
Store output file in QuickBase	✔	✔
Handles images and barcodes	✔	✔
Captures creation date in QuickBase	✔	✔
Integrates with Courier for QuickBase	✔	✔
Integrates with DocuSign for QuickBase	✔	✔
Can include "Subtable" or "Related" data	✔	✗
Handles text fields with embedded HTML tags	✔	✗
Store output file in Amazon S3	✔	✗
Store output file in separate "Repository" table	✔	✗
Create password protected files	✔	✗
Create multiple DOC and PDF files with a single button click	✔ *	✗ **
Create merged PDF files from multiple record transaction	✔	✗
Merged additional PDF files into Output File	✔	✗

✗ This is the first release for PDF Stamper so these features are not available at this time. The PDF Stamper will be enhanced to include this functionality in future releases.

* Exact Forms Plus can create up to 50 documents in a single transaction. If you have the need to create more than 50 documents in a single transaction you will have to subscribe to the **Exact Forms Plus Batch Processor.**

The PDF Stamper can only create 1 PDF file in a single button click. . If you have the need to stamp and create more than 1 PDF in a single transaction you will have to subscribe to the **PDF Stamper Batch Processor.