

# Project Document



Actual Start Date:	01-01-2024
Project ID#:	6

*EF+ Support Headers and Footers so every page looks professional!*

Client Name: Quickbase  
 Project Name: Maron Residence

Status: In-Progress

### Sample of Project and Related Tasks

Task	Assign To	Milestone	Start	Project Phase	Priority	# of Hours Allocating	# of Activities
<b>Not Started</b>							
<b>Review Meeting with Team</b>	Chris Baker	<input checked="" type="checkbox"/>		Planning	High	10	1
<b>Post Webinar Review</b>	Chris Baker	<input type="checkbox"/>		Planning	High	10	0
<b>Beta Testing</b>	Chris Baker	<input type="checkbox"/>		Planning	Medium		0
<b>Regression Testing</b>	Brian Boylan	<input type="checkbox"/>			Medium	15	1
<b>User Acceptance Testing</b>	Brian Boylan	<input type="checkbox"/>			Medium	10	0
<b>Implementation</b>	Brian Boylan	<input type="checkbox"/>			Medium	5	0
<b>Post Implementation Review</b>	Brian Boylan	<input type="checkbox"/>			Medium	5	0
			<b>TOTAL DAYS:</b>			<b>55</b>	
<b>In-Progress</b>							
<b>Webinar</b>	Chris Baker	<input type="checkbox"/>	01-08-2024	Post Project	High	10	3
<b>Email Recording</b>	Christine Boylan	<input type="checkbox"/>	01-12-2024	Design	High	225	0

# Project Document



Actual Start Date:	01-01-2024
Project ID#:	6

*EF+ Support Headers and Footers so every page looks professional!*

Client Name: Quickbase  
 Project Name: Maron Residence

Status: In-Progress

	Task	Assign To	Milestone	Start	Project Phase	Priority	# of Hours Allocating	# of Activities
	<b>Client Requirements Review</b>	Christine Boylan	<input type="checkbox"/>	01-12-2024	Design	High	225	0
	<b>Scheduling Calls</b>	Christine Boylan	<input type="checkbox"/>	01-12-2024	Design	High	225	0
	<b>Scheduling Calls 2</b>	Christine Boylan	<input type="checkbox"/>	01-12-2024	Design	High	225	0
	<b>Kick Off Meeting</b>	Christine Boylan	<input type="checkbox"/>	01-12-2024	Design	High	225	0
	<b>Scheduling Calls3</b>	Christine Boylan	<input type="checkbox"/>	01-12-2024	Design	High	225	0
				<b>TOTAL DAYS:</b>			<b>1,360</b>	
<b>Completed</b>								
	<b>Prepare Demo info</b>	Chris Baker	<input type="checkbox"/>	01-01-2024	Planning	High	10	0
	<b>Schedule Webinar</b>	Chris Baker	<input type="checkbox"/>	01-01-2024	Planning	High	10	0
	<b>Practice Session</b>	Chris Baker	<input type="checkbox"/>	01-01-2024	Planning	High	10	2
	<b>Requirements Gathering</b>	Chris Baker	<input type="checkbox"/>	01-01-2024	Planning	High	10	0
	<b>Project Design</b>	Chris Baker	<input type="checkbox"/>	01-01-2024	Planning	High	10	0
	<b>Project Quote</b>	Chris Baker	<input type="checkbox"/>	01-02-2024	Planning	High	10	0

(Scan to view project record)

# Project Document



Actual Start Date:	01-01-2024
Project ID#:	6

*EF+ Support Headers and Footers so every page looks professional!*

Client Name: Quickbase  
Project Name: Maron Residence

Status: In-Progress

Task	Assign To	Milestone	Start	Project Phase	Priority	# of Hours Allocating	# of Activities
<b>Project Approval</b>	Chris Baker	<input type="checkbox"/>	01-03-2024	Planning	High	10	0
			<b>TOTAL DAYS:</b>			<b>70</b>	
			<b>GRAND TOTAL</b>			<b>1,485</b>	

Approved By



3505 Veterans Highway Suite O  
Ronkonkoma, NY 11779  
(631) 617-5060

### Credit Card Recurring Payment Authorization Form

**Company:** ACME Corporation  
4655 1/2 Hollywood Blvd, Los Angeles, California 90027

Schedule your payments to be automatically charged to your credit card. Just complete and sign this form to get started!

**Here’s How Recurring Payments Work:**

You authorize regularly scheduled charges to your Visa, MasterCard, American Express or Discover card. You will be charged each billing period for the total amount due for that period.

---

**Please complete the information below:**

I \_\_\_\_\_ authorize Juiced Technologies, Inc. to charge my credit card indicated below on or around the 1st of each month for payment of my monthly hosted services.

Billing Address \_\_\_\_\_

City, State, Zip \_\_\_\_\_

Phone# \_\_\_\_\_

Email \_\_\_\_\_

Credit Card Type:

Cardholder Name \_\_\_\_\_

Card Number \_\_\_\_\_

Expiration Date \_\_\_\_\_

CVV (3 digit number on back of Visa/MC, 4 digits on front of AMEX) \_\_\_\_\_

**Signature** \_\_\_\_\_

**Date** \_\_\_\_\_

I authorize the above named business to charge the credit card indicated in this authorization form according to the terms outlined above. If the above noted payment dates fall on a weekend or holiday, I understand that the payments may be executed on the next business day. I understand that this authorization will remain in effect until I cancel it in writing, and I agree to notify the business in writing of any changes in my account information or termination of this authorization at least 15 days prior to the next billing date. This payment authorization is for the type of bill indicated above. I certify that I am an authorized user of this credit card and that I will not dispute the scheduled payments with my credit card company provided the transactions correspond to the terms indicated in this authorization form.



## Feature Comparison

## Exact Forms Plus!

## PDF Stamper

Template File Type	doc, docx	PDF
Output File Type	doc, docx or PDF	PDF
Handles application tokens	✓	✓
Store output file in QuickBase	✓	✓
Handles images and barcodes	✓	✓
Captures creation date in QuickBase	✓	✓
Integrates with Courier for QuickBase	✓	✓
Integrates with DocuSign for QuickBase	✓	✓
Can include "Subtable" or "Related" data	✓	✗
Handles text fields with embedded HTML tags	✓	✗
Store output file in Amazon S3	✓	✗
Store output file in separate "Repository" table	✓	✗
Create password protected files	✓	✗
Create multiple DOC and PDF files with a single button click	✓*	✗**
Create merged PDF files from multiple record transaction	✓	✗
Merged additional PDF files into Output File	✓	✗



This is the first release for PDF Stamper so these features are not available at this time. The PDF Stamper will be enhanced to include this functionality in future releases.

\* Exact Forms Plus can create up to 50 documents in a single transaction. If you have the need to create more than 50 documents in a single transaction you will have to subscribe to the **Exact Forms Plus Batch Processor**.

\*\*The PDF Stamper can only create 1 PDF file in a single button click. . If you have the need to stamp and create more than 1 PDF in a single transaction you will have to subscribe to the **PDF Stamper Batch Processor**.