



# Project Document

|                    |            |
|--------------------|------------|
| Actual Start Date: | 06-29-2022 |
| Project ID#:       | 5          |

*EF+ Support Headers and Footers so every page looks professional!*

Client Name: XYZ LLC

Project Name: Test Project XYZ

Status: In-Progress

## Sample of Project and Related Tasks

| Task                                                                                               | Assign To        | Milestone                | Start              | Project Phase | Priority | # of Hours Allocating | # of Activities |
|----------------------------------------------------------------------------------------------------|------------------|--------------------------|--------------------|---------------|----------|-----------------------|-----------------|
| <b>Not Started</b>                                                                                 |                  |                          |                    |               |          |                       |                 |
|  <b>Test Task</b> | Keith Jusas      | <input type="checkbox"/> | 06-29-2022         |               | Medium   |                       | 0               |
|  <b>Test</b>      | Christine Boylan | <input type="checkbox"/> |                    | Post Project  | Medium   |                       | 0               |
|                                                                                                    |                  |                          | <b>TOTAL DAYS:</b> |               |          |                       |                 |
|                                                                                                    |                  |                          | <b>GRAND TOTAL</b> |               |          |                       |                 |

Approved By



# Project Document

|              |            |
|--------------|------------|
| Date:        | 02/12/2007 |
| Project ID#: | 5          |

Project Name: Test Project XYZ

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## Create and Clear Sample

*The 2 fields below should be cleared out after the pdf file was created. Go back to the Project record and see for yourself!*

Field 1

Field 2



## Feature Comparison

## Exact Forms Plus!

## PDF Stamper

|                                                              |                  |      |
|--------------------------------------------------------------|------------------|------|
| Template File Type                                           | doc, docx        | PDF  |
| Output File Type                                             | doc, docx or PDF | PDF  |
| Handles application tokens                                   | ✓                | ✓    |
| Store output file in QuickBase                               | ✓                | ✓    |
| Handles images and barcodes                                  | ✓                | ✓    |
| Captures creation date in QuickBase                          | ✓                | ✓    |
| Integrates with Courier for QuickBase                        | ✓                | ✓    |
| Integrates with DocuSign for QuickBase                       | ✓                | ✓    |
| Can include "Subtable" or "Related" data                     | ✓                | ✗    |
| Handles text fields with embedded HTML tags                  | ✓                | ✗    |
| Store output file in Amazon S3                               | ✓                | ✗    |
| Store output file in separate "Repository" table             | ✓                | ✗    |
| Create password protected files                              | ✓                | ✗    |
| Create multiple DOC and PDF files with a single button click | ✓ *              | ✗ ** |
| Create merged PDF files from multiple record transaction     | ✓                | ✗    |
| Merged additional PDF files into Output File                 | ✓                | ✗    |



This is the first release for PDF Stamper so these features are not available at this time. The PDF Stamper will be enhanced to include this functionality in future releases.

\* Exact Forms Plus can create up to 50 documents in a single transaction. If you have the need to create more than 50 documents in a single transaction you will have to subscribe to the **Exact Forms Plus Batch Processor**.

\*\*The PDF Stamper can only create 1 PDF file in a single button click. . If you have the need to stamp and create more than 1 PDF in a single transaction you will have to subscribe to the **PDF Stamper Batch Processor**.