

Project Document



Actual Start Date:	09-12-2019
Project ID#:	3





EF+ Support Headers and Footers so every page looks professional!

Client Name: ABC Corp

Project Name: Test Project ABC

Status: In-Progress

Sample of Project and Related Tasks

Task	Assign To	Milestone	Start	Project Phase	Priority	# of Hours Allocating	# of Activities
Not Started							
 TEST	Keith Jusas	<input type="checkbox"/>	12-01-2021	Design	Medium		1
			TOTAL DAYS:				
In-Progress							
 Sep Example #3	Dev Juiced	<input type="checkbox"/>	09-12-2019	Design	Medium	3	2
 Sep example #2	Keith Jusas	<input type="checkbox"/>	09-12-2019	Planning	Medium	2	1
 Test	Brian Boylan	<input type="checkbox"/>	01-29-2023	Design	Medium	32	0
			TOTAL DAYS:			37	
			GRAND TOTAL			37	



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Project Name: Test Project ABC

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Approved By



Project Document

Date:	02/12/2007
Project ID#:	3

Project Name: Test Project ABC

Create and Clear Sample

The 2 fields below should be cleared out after the pdf file was created. Go back to the Project record and see for yourself!

Field 1

Field 2



Feature Comparison

Exact Forms Plus!

PDF Stamper

Template File Type	doc, docx	PDF
Output File Type	doc, docx or PDF	PDF
Handles application tokens	✓	✓
Store output file in QuickBase	✓	✓
Handles images and barcodes	✓	✓
Captures creation date in QuickBase	✓	✓
Integrates with Courier for QuickBase	✓	✓
Integrates with DocuSign for QuickBase	✓	✓
Can include "Subtable" or "Related" data	✓	✗
Handles text fields with embedded HTML tags	✓	✗
Store output file in Amazon S3	✓	✗
Store output file in separate "Repository" table	✓	✗
Create password protected files	✓	✗
Create multiple DOC and PDF files with a single button click	✓*	✗**
Create merged PDF files from multiple record transaction	✓	✗
Merged additional PDF files into Output File	✓	✗



This is the first release for PDF Stamper so these features are not available at this time. The PDF Stamper will be enhanced to include this functionality in future releases.

* Exact Forms Plus can create up to 50 documents in a single transaction. If you have the need to create more than 50 documents in a single transaction you will have to subscribe to the **Exact Forms Plus Batch Processor**.

The PDF Stamper can only create 1 PDF file in a single button click. . If you have the need to stamp and create more than 1 PDF in a single transaction you will have to subscribe to the **PDF Stamper Batch Processor.