

# Site Review Agenda

Tuesday, October 16, 2018

11:21 AM

- Topics for Discussion-
  - Abstract Breakdown
    - Financial Breakdown will be done at Sub-Contract level
    - 2 "Types" at Contract Level: simple and complex
      - Simple will summarize values up from subcontract since no additional calculations will be necessary
      - Complex will summarize values up from castings and have fields to enter actual value that are calculated by Sean
  - Templates
    - Update on status/ETA of completion?
    - Templates need to be done before "Create (document)" buttons can be implemented
- Next Steps/Schedule-
  - Next major milestone would be to enter test data and generate docs
    - Templates and field mapping would need to be complete
  - Once templates are set up, we can begin testing/revisions
    - SFO testing with CBS supporting and making revisions as necessary
- Questions

QuickBase Tools