


Projects

Properties

Property	Value
Row Count	7
Created	3/10/2011 3:20:46 PM
Last Modified	1/22/2018 1:06:14 AM

Fields

KEY	Field Name	fid	Type	REQ	Lookup	Formula	Choices
	Date Created	1	timestamp		<input type="checkbox"/>		
	Date Modified	2	timestamp		<input type="checkbox"/>		
	Project ID	3	recordid		<input type="checkbox"/>		
	Record Owner	4	userid		<input type="checkbox"/>		
	Last Modified By	5	userid		<input type="checkbox"/>		
	Notes	11	text		<input type="checkbox"/>		
	Project Name	16	text	<input checked="" type="checkbox"/>	<input type="checkbox"/>		
	Estimated Project Start Date	23	date		<input type="checkbox"/>		
	Estimated Project End Date	24	date		<input type="checkbox"/>		
	Project Summary	25	text		<input type="checkbox"/>		
	Priority	27	text		<input type="checkbox"/>		High Medium Low
	Status	28	text		<input type="checkbox"/>		Open In-Progress Completed On-Hold Cancelled Closed
	Add Issue	32	url		<input type="checkbox"/>	URLRoot() & "db/" & [_dbid_critical_issues] & "?act=API_GenAddRecordForm&_fid_12=" & [Project ID] & "&z=" & Rurl()	
	Issues	33	dblink		<input type="checkbox"/>		
	Add Task	34	url		<input type="checkbox"/>	URLRoot() & "db/" & [_DBID_TASKS] & "?act=API_GenAddRecordForm&_fid_48=" & [Project ID] & "&z=" & Rurl()	
	Tasks	35	dblink		<input type="checkbox"/>		
	Project Lead	42	userid		<input type="checkbox"/>		
	Start Date	45	date		<input type="checkbox"/>		

DEMO: Project Manager Plus for QB Documentor > Tables > Projects

KEY	Field Name	fid	Type	REQ	Lookup	Formula	Choices
	Planned Finish Date	46	date		<input type="checkbox"/>		
	Add Similar Project	47	url		<input type="checkbox"/>	"javascript:void(window.open("'" & URLRoot() & "tools/copyParentChildren.html?a=db page&dbid=" & Dbid() & "&namefid=16&pagename=copyParentChildren.html&rid=" & [Project ID] & "'', 'copyRecursive', 'top=240,left=320, width=400,height=150,location=no,menubar=no,toolbar=no'))"	
	Percent Complete	59	percent		<input type="checkbox"/>		
	Customer Contact	60	float		<input type="checkbox"/>		
	Company	61	text		<input checked="" type="checkbox"/>		
	Contact Name	62	text		<input checked="" type="checkbox"/>		
	Documents	63	dblink		<input type="checkbox"/>		
	Add Document	64	url		<input type="checkbox"/>	URLRoot() & "db/" & [_DBID_DOCUMENT_LIBRARY] & "?a=API_GenAddRecordForm&_fid_37=" & URLEncode ([Project ID])& "&z=" & Rurl()	
	Actual Cost	67	currency		<input type="checkbox"/>		
	Estimated Cost	68	currency		<input type="checkbox"/>		
	Actual Hours	70	float		<input type="checkbox"/>		
	Estimated Hours	72	float		<input type="checkbox"/>		
	Percent Over Budget	74	percent		<input type="checkbox"/>	If((([Actual Cost]-[Estimated Cost])/[Estimated Cost]) > 0, ([Actual Cost]-[Estimated Cost])/[Estimated Cost], null)	
	Field Manager	75	text		<input type="checkbox"/>		

Relationships

Parent Table	Child Table	Cross Application
Contacts	Projects	<input type="checkbox"/>
Projects	Document Library	<input type="checkbox"/>
Projects	Issues	<input type="checkbox"/>
Projects	Tasks	<input type="checkbox"/>
Projects	Time Cards	<input type="checkbox"/>
Resources	Projects	<input type="checkbox"/>

Reference/Lookup Fields

TABLE: Projects

Field Name	Reference	Lookup	Source Field
Contacts			
Company	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Client Name
Contact Name	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Name
Customer Contact	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
Resources			
Project Lead	<input checked="" type="checkbox"/>	<input type="checkbox"/>	

DEMO: Project Manager Plus for QB Documentor > Tables > Projects

Reports

Report Name	Report Type	Query Criteria	Description	Report Fields Listing
All Projects	table			Project Name Priority Status Tasks Project Lead Start Date Planned Finish Date Add Similar Project Percent Complete Company
Budget Cost Summary	newsummary			Project Name Actual Cost Estimated Cost Actual Hours Estimated Hours Percent Over Budget
Cancelled Projects	table	{'28'.EX.'Cancelled'}}		Status
Default Calendar Report	calendar			Project Name Project Lead Start Date
Default Timeline Report	timeline			Project Name
Embedded for Contacts	table			Priority Status Project Lead Start Date Planned Finish Date Add Similar Project Percent Complete
Finished Projects	table	{'28'.EX.'Closed'}}		Project ID Project Name Project Summary Priority Status Project Lead Start Date Actual Cost
My Open Projects	table	{'28'.XEX.'Completed'}AND{'42'.TV.'_curuser_'}}		Project Name Project Summary Priority

DEMO: Project Manager Plus for QB Documentor > Tables > Projects

Report Name	Report Type	Query Criteria	Description	Report Fields Listing
				Status Project Lead Start Date Planned Finish Date Percent Complete Company
Open Projects	table	{'28'.XEX.'Completed'}		Project Name Estimated Project Start Date Project Summary Priority Status Planned Finish Date
Open Projects by Company (Chart)	chart	{'28'.XEX.'Completed'}		Project Name Status Percent Complete
Over Budget Projects	newsummary	{'74'.GT.'0'}		Project Name Percent Complete Percent Over Budget
Project Calendar	calendar			Project Name Project Lead Start Date
Project Sorted By Company	table			Project Name Project Summary Priority Status Project Lead Percent Complete Company
Projects Sorted By Priority	table			Project Name Estimated Project Start Date Project Summary Priority Project Lead Planned Finish Date
Timeline of all Projects	timeline			Project Name Project Lead Start Date Company

DEMO: Project Manager Plus for QB Documentor > Tables > Projects

Report Name	Report Type	Query Criteria	Description	Report Fields Listing
Updated Projects	table			Date Modified Project Name Priority Status Project Lead Start Date Planned Finish Date Add Similar Project Percent Complete Company

Revision History Log

Description
V2 - 07-19-2013 - -
[Projects] : [Status] - Choice has been added
[Projects] : [Field Manager] - New field has been added
[Projects] : [Finished Projects] - New report has been added to the table
V3 - 05-17-2018 - -
[Projects] : [All Projects] - Report options has been updated
[Projects] : [Budget Cost Summary] - Report options has been updated
[Projects] : [Cancelled Projects] - Report options has been updated
[Projects] : [Default Calendar Report] - Report options has been updated
[Projects] : [Default Timeline Report] - Report options has been updated
[Projects] : [Embedded for Contacts] - Report options has been updated
[Projects] : [Finished Projects] - Report options has been updated
[Projects] : [My Open Projects] - Report options has been updated
[Projects] : [Open Projects] - Report options has been updated
[Projects] : [Open Projects by Company (Chart)] - Report options has been updated
[Projects] : [Over Budget Projects] - Report options has been updated
[Projects] : [Project Calendar] - Report options has been updated
[Projects] : [Project Sorted By Company] - Report options has been updated
[Projects] : [Projects Sorted By Priority] - Report options has been updated
[Projects] : [Timeline of all Projects] - Report options has been updated
[Projects] : [Updated Projects] - Report options has been updated
V7 - 06-18-2018 - -
[Projects] : [Project Name] - Field's carry choices property has been updated
[Projects] : [Project Summary] - Field's carry choices property has been updated
[Projects] : [Project Lead] - Field's default kind property has been updated
[Projects] : [Estimated Project Start Date] - Field's display zone property has been updated
[Projects] : [Estimated Project End Date] - Field's carry choices property has been updated
[Projects] : [Estimated Project End Date] - Field's display zone property has been updated
[Projects] : [Priority] - Field's allow new choices property has been updated
[Projects] : [Priority] - Field's carry choices property has been updated
[Projects] : [Priority] - Field's sort as given property has been updated
[Projects] : [Status] - Field's allow new choices property has been updated
[Projects] : [Status] - Field's carry choices property has been updated
[Projects] : [Status] - Field's sort as given property has been updated
[Projects] : [Notes] - Field's carry choices property has been updated
[Projects] : [Issues] - Field's carry choices property has been updated
[Projects] : [Start Date] - Field's carry choices property has been updated
[Projects] : [Start Date] - Field's display zone property has been updated
[Projects] : [Planned Finish Date] - Field's display zone property has been updated
[Projects] : [Percent Complete] - Field's comma start property has been updated

Description
[Projects] : [Percent Complete] - Field's number format property has been updated
[Projects] : [Customer Contact] - Field's comma start property has been updated
[Projects] : [Customer Contact] - Field's number format property has been updated
[Projects] : [Documents] - Field's carry choices property has been updated
[Projects] : [Actual Cost] - Field's comma start property has been updated
[Projects] : [Actual Cost] - Field's number format property has been updated
[Projects] : [Actual Cost] - Field's doestotal property has been updated
[Projects] : [Estimated Cost] - Field's carry choices property has been updated
[Projects] : [Estimated Cost] - Field's comma start property has been updated
[Projects] : [Estimated Cost] - Field's number format property has been updated
[Projects] : [Estimated Cost] - Field's doestotal property has been updated
[Projects] : [Actual Hours] - Field's comma start property has been updated
[Projects] : [Actual Hours] - Field's number format property has been updated
[Projects] : [Actual Hours] - Field's doestotal property has been updated
[Projects] : [Estimated Hours] - Field's carry choices property has been updated
[Projects] : [Estimated Hours] - Field's comma start property has been updated
[Projects] : [Estimated Hours] - Field's number format property has been updated
[Projects] : [Estimated Hours] - Field's doestotal property has been updated
[Projects] : [Percent Over Budget] - Field's comma start property has been updated
[Projects] : [Percent Over Budget] - Field's number format property has been updated
[Projects] : [Percent Over Budget] - Field's doestotal property has been updated
[Projects] : [Field Manager] - Field's carry choices property has been updated
[Projects] : [Field Manager] - Field's sort as given property has been updated
[Projects] : [Date Created] - Field's carry choices property has been updated
[Projects] : [Date Created] - Field's display time property has been updated
[Projects] : [Date Created] - Field's display zone property has been updated
[Projects] : [Date Modified] - Field's carry choices property has been updated
[Projects] : [Date Modified] - Field's display time property has been updated
[Projects] : [Date Modified] - Field's display zone property has been updated
[Projects] : [Project ID] - Field's carry choices property has been updated
[Projects] : [Project ID] - Field's comma start property has been updated
[Projects] : [Project ID] - Field's number format property has been updated
[Projects] : [Record Owner] - Field's allow new choices property has been updated
[Projects] : [Record Owner] - Field's carry choices property has been updated
[Projects] : [Record Owner] - Field's default kind property has been updated
[Projects] : [Last Modified By] - Field's allow new choices property has been updated
[Projects] : [Last Modified By] - Field's carry choices property has been updated
[Projects] : [Last Modified By] - Field's default kind property has been updated