Contacts

Properties

Property	Value			
Row Count	6			
Created	3/10/2011 4:20:46 PM			
Last Modified	1/22/2018 2:06:14 AM			

Fields

KEY	Field Name	fid	Туре	REQ	Lookup	Formula	Choices
	Date Created	1	timestamp				
	Date Modified	2	timestamp				
P	Record ID#	3	recordid				
	Record Owner	4	userid				
	Last Modified By	5	userid				
	Name	6	text				
	Client Name	7	text				ABC Company Acme Technology Aircrafts Inc Healthy Care Sample Co Large Bank and Trust
	Title	8	text				
	Department	9	text				
	Phone Number	10	phone				
	Mobile	11	phone				
	Fax	12	phone				
	E-mail Address	13	email				
	Projects	14	dblink				
	Export Contact	16	vCardButton				
	Related State	17	float				
	State	18	text				
	Related Country	19	float				
	Country	20	text				
	Address	21	text				
	City	22	text				
	Zip	23	text				

KEY	Field Name	fid	Туре	REQ	Lookup	Formula	Choices

Relationships

Parent Table	Child Table	Cross Application
DEMO: Common Lookup Values : States	Contacts	
DEMO: Common Lookup Values : Countries	Contacts	
Contacts	Projects	

Reference/Lookup Fields

TABLE: Contacts

Field Name	Reference	Lookup	Source Field				
DEMO: Common Lookup Values : Countries							
Country		\boxtimes					
Related Country							
DEMO: Common Lookup Values : States							
State							
Related State							

<u>Reports</u>

Report Name	Report Type	Query Criteria	Description	Report Fields Listing
All Contacts	table			None Exist
Updated Contacts	table			
				Date Modified

Revision History Log

Description
V2 - 07-19-2013 - -
[Contacts] : [Related State] - Field's related table has been updated
[Contacts] : [State] - Field's related table has been updated
[Contacts] : [Country] - Field's related table has been updated
V3 - 05-17-2018 - -
[Contacts] : [All Contacts] - Report options has been updated
[Contacts] : [Updated Contacts] - Report options has been updated
V7 - 06-18-2018 - -
[Contacts] : [Name] - Field's carry choices property has been updated
[Contacts] : [Client Name] - Field's allow new choices property has been updated
[Contacts] : [Client Name] - Field's carry choices property has been updated
[Contacts] : [Title] - Field's carry choices property has been updated
[Contacts] : [Department] - Field's carry choices property has been updated
[Contacts] : [Phone Number] - Field's carry choices property has been updated
[Contacts] : [Phone Number] - Field's Has Extension property has been updated
[Contacts] : [Mobile] - Field's carry choices property has been updated
[Contacts] : [Mobile] - Field's Has Extension property has been updated
[Contacts] : [Fax] - Field's carry choices property has been updated
[Contacts] : [Fax] - Field's Has Extension property has been updated
[Contacts] : [E-mail Address] - Field's carry choices property has been updated
[Contacts] : [Projects] - Field's carry choices property has been updated
[Contacts] : [Related State] - Field's carry choices property has been updated
[Contacts] : [Related State] - Field's comma start property has been updated
[Contacts] : [Related State] - Field's number format property has been updated
[Contacts] : [State] - Field's carry choices property has been updated
[Contacts] : [Related Country] - Field's carry choices property has been updated
[Contacts] : [Related Country] - Field's comma start property has been updated
[Contacts] : [Related Country] - Field's number format property has been updated
[Contacts] : [Country] - Field's carry choices property has been updated
[Contacts] : [Address] - Field's carry choices property has been updated
[Contacts] : [City] - Field's carry choices property has been updated
[Contacts] : [Zip] - Field's carry choices property has been updated
[Contacts] : [Date Created] - Field's carry choices property has been updated
[Contacts] : [Date Created] - Field's display time property has been updated
[Contacts] : [Date Created] - Field's display zone property has been updated
[Contacts] : [Date Modified] - Field's carry choices property has been updated
[Contacts] : [Date Modified] - Field's display time property has been updated
[Contacts] : [Date Modified] - Field's display zone property has been updated
[Contacts] : [Record ID#] - Field's carry choices property has been updated

Description
[Contacts] : [Record ID#] - Field's comma start property has been updated
[Contacts] : [Record ID#] - Field's number format property has been updated
[Contacts] : [Record Owner] - Field's allow new choices property has been updated
[Contacts] : [Record Owner] - Field's carry choices property has been updated
[Contacts] : [Record Owner] - Field's default kind property has been updated
[Contacts] : [Last Modified By] - Field's allow new choices property has been updated
[Contacts] : [Last Modified By] - Field's carry choices property has been updated
[Contacts] : [Last Modified By] - Field's default kind property has been updated

Document Library

Properties

Property	Value			
Row Count	9			
Created	3/10/2011 4:20:46 PM			
Last Modified	1/22/2018 2:06:14 AM			

Fields

KEY	Field Name	fid	Туре	REQ	Lookup	Formula	Choices
	Date Created	1	timestamp				
	Date Modified	2	timestamp				
2	Record ID#	3	recordid				
	Record Owner	4	userid				
	Last Modified By	5	userid				
	Title	6	text	\checkmark			
	Description	7	text				
	Attachment	9	file				
	File Type	10	text				Specification Requirements Budget Copy File Type Marketing Document Requirements Document
	File Format	25	text				Word Excel Acrobat JPEG GIF
	Author	29	userid				
	Related Project	37	float				
	Company	39	text				
	Project Name	40	text		\boxtimes		

Relationships

Parent Table	Child Table	Cross Application
Projects	Document Library	
Resources	Document Library	

Reference/Lookup Fields

TABLE: Document Library

Field Name	Reference	Lookup	Source Field				
Projects							
Company		\boxtimes	Company				
Project Name		\boxtimes	Project Name				
Related Project							
Resources							
Author							

DEMO: Project Manager Plus for QB Documentor > Tables > Document Library

<u>Reports</u>

Report Name	Report Type	Query Criteria	Description	Report Fields Listing
All Documents	table			
				Date Modified
				Title
				Attachment
				Author
				Company
				Project Name
By Author	table			
				Title
				Attachment
				File Type
				Author
				Project Name
By Company	table			
				Title
				Attachment
				File Type
				Author
				Company
By Project	table			
				Title
				Attachment
				File Type
				Author
				Company
				Project Name
By Title	table			
				Title
				Attachment
				File Type
				Author
Embedded for Projects	table			
				Date Modified
				Title
				Attachment
				Author
Undated Decuments	table			
Updated Documents	lable			Date Modified
				Title
				Attachment
				Allachment

DEMO: Project Manager Plus for QB Documentor > Tables > Document Library

Report Name	Report Type	Query Criteria	Description	Report Fields Listing
				Author
				Company
				Project Name

Revision History Log

Description
V3 - 05-17-2018 - -
[Document Library] : [All Documents] - Report options has been updated
[Document Library] : [By Author] - Report options has been updated
[Document Library] : [By Company] - Report options has been updated
[Document Library] : [By Project] - Report options has been updated
[Document Library] : [By Title] - Report options has been updated
[Document Library] : [Embedded for Projects] - Report options has been updated
[Document Library] : [Updated Documents] - Report options has been updated
V7 - 06-18-2018 - -
[Document Library] : [Title] - Field's carry choices property has been updated
[Document Library] : [Description] - Field's carry choices property has been updated
[Document Library] : [Author] - Field's allow new choices property has been updated
[Document Library] : [Author] - Field's carry choices property has been updated
[Document Library] : [Author] - Field's default kind property has been updated
[Document Library] : [Attachment] - Field's carry choices property has been updated
[Document Library] : [Attachment] - Field's use a new window property has been updated
[Document Library] : [File Type] - Field's allow new choices property has been updated
[Document Library] : [File Format] - Field's allow new choices property has been updated
[Document Library] : [File Format] - Field's carry choices property has been updated
[Document Library] : [Related Project] - Field's comma start property has been updated
[Document Library] : [Related Project] - Field's number format property has been updated
[Document Library] : [Project Name] - Field's carry choices property has been updated
[Document Library] : [Date Created] - Field's carry choices property has been updated
[Document Library] : [Date Created] - Field's display time property has been updated
[Document Library] : [Date Created] - Field's display zone property has been updated
[Document Library] : [Date Modified] - Field's carry choices property has been updated
[Document Library] : [Date Modified] - Field's display time property has been updated
[Document Library] : [Date Modified] - Field's display zone property has been updated
[Document Library] : [Record ID#] - Field's carry choices property has been updated
[Document Library] : [Record ID#] - Field's comma start property has been updated
[Document Library] : [Record ID#] - Field's number format property has been updated
[Document Library] : [Record Owner] - Field's carry choices property has been updated
[Document Library] : [Record Owner] - Field's default kind property has been updated
[Document Library] : [Last Modified By] - Field's carry choices property has been updated
[Document Library] : [Last Modified By] - Field's default kind property has been updated

Issues

Properties

Property	Value
Row Count	3
Created	3/10/2011 4:20:46 PM
Last Modified	1/22/2018 2:06:14 AM

<u>Fields</u>

KEY	Field Name	fid	Туре	REQ	Lookup	Formula	Choices
	Date Created	1	timestamp				
	Date Modified	2	timestamp				
P	ID	3	recordid				
	Issue Owner	4	userid				
	Last Modified By	5	userid				
	Issue Name	7	text	≯			
	Description	8	text				
	Due Date	10	date				
	Status	11	text				Open Closed
	Project ID	12	float				
	Updates	13	text				
	Resolution	14	text				
	Priority	15	text				High Medium Low
	Date Identified	16	date				
	Days Overdue	26	duration			If([Status] = "Closed", null, ToDays(Today() - [Due Date]) <= 0, null, Today() - [Due Date])	
	Project	30	text				
	Project Details	31	dblink				
	Date Resolved	32	date				
	Assigned To	36	userid				
	Company	41	text		\boxtimes		

Relationships

Parent Table	Child Table	Cross Application
Projects	Issues	
Resources	Issues	

Reference/Lookup Fields

TABLE: Issues

Field Name	Reference	Lookup	Source Field
Projects			
Company		\boxtimes	Company
Project		\boxtimes	Project Name
Project ID	\boxtimes		
Resources			
Assigned To			

<u>Reports</u>

Report Name	Report Type	Query Criteria	Description	Report Fields Listing
All Open Issues	table			
				Issue Name
				Description
				Due Date
				Status
				Priority
				Date Identified
				Project
				Date Resolved
				Assigned To
Default Calendar Report	calendar			
				Issue Name
				Due Date
Default Timeline Report	timeline			
				Issue Name
				Assigned To
Embaddad far Draiaata	table			
Embedded for Projects	lable			Issue Name
				Description
				Due Date
				Status
				Priority
				Date Identified
				Date Resolved
				Assigned To
Issues assigned to Keith	table	({'36'.TV.'_curuser_'})		
				Assigned To
My Open Issues	table	{'36'.TV.'_curuser_'}AND{'11'.X EX.'Closed'}		
				Issue Name
				Description
				Due Date
				Status
				Priority
				Date Identified
				Days Overdue
				Date Resolved
				Assigned To
				Company
Open by Owner	table	{'11'.XEX.'Closed'}AND{'36'.TV		
		.'_ask1_'}		Issue Name

Report Name	Report Type	Query Criteria	Description	Report Fields Listing
				Description
				Due Date
				Status
				Updates
				Priority
				Assigned To
Open by Priority	table	{'11'.XEX.'Closed'}		
				Issue Name
				Description
				Due Date
				Status
				Priority
				Assigned To
Open by Project	table	{'11'.XEX.'Closed'}		
				Issue Name
				Description
				Due Date
				Status
				Priority
				Project
				Assigned To
Overdue issues	table	{'10'.BF.'today'}AND{'11'.XEX.'		
		Closed'}		Issue Name
				Description
				Due Date
				Status
				Updates
				Priority
				Date Identified
				Days Overdue
				Assigned To
Resolved Issues	table	{'11'.EX.'Closed'}		
				Date Modified
				Issue Name
				Description
				Status
				Resolution
				Priority
				Project
				Date Resolved
				Assigned To

Report Name	Report Type	Query Criteria	Description	Report Fields Listing
Updated Issues	table			
				Date Modified

Revision History Log

Issues] : [Issues assigned to Keith] - New report has been added to the table Y3 - 05-17-2018 Issues] : [Default Calendar Report] - Report options has been updated Issues] : [Default Timeline Report] - Report options has been updated Issues] : [Default Timeline Report] - Report options has been updated Issues] : [Default Timeline Report] - Report options has been updated Issues] : [Embedded for Projects] - Report options has been updated Issues] : [Issues assigned to Keith] - Report options has been updated Issues] : [Open by Owner] - Report options has been updated Issues] : (Open by Priority) - Report options has been updated Issues] : (Open by Priority) - Report options has been updated Issues] : (Open by Priority) - Report options has been updated Issues] : (Open by Priority) - Report options has been updated Issues] : (Open by Priority) - Report options has been updated Issues] : (Dyerdue issues] - Report options has been updated Issues] : (Updated Issues] - Report options has been updated Issues] : (Updated Issues] - Report options has been updated Issues] : (Updated Issues] - Report options has been updated Issues] : (Description] - Field's carry choices property has been updated Issues] : (Description] - Field's any choices property has been updated Issues] : (Assigned To) - Field's allow new choices property has been updated Issues] : (Assigned To) - Field's display zone property has been updated Issues] : (Assigned To) - Field's display zone property has been updated Issues] : (Status) - Field's display zone property has been updated Issues] : (Status) - Field's carry choices property has been updated Issues] : (Project ID) - Field's carry choices property has been updated Issues] : (Status) - Field's carry choices property has been updated Issues] : (Project ID) - Field's carry choices property has been updated Issues] : (Project ID) - Field's carry choices property has been updated Issues] : (Project ID) - Field's carry choices property has been updated Issues] : (Project ID) - Field's carry c	Description
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[Issues] : [Date Created] - Field's display time property has been updated
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[Issues] : [ID] - Field's number format property has been updated
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[Issues] : [Issue Owner] - Field's default kind property has been updated
[Issues] : [Last Modified By] - Field's carry choices property has been updated
[Issues] : [Last Modified By] - Field's default kind property has been updated

Projects

Properties

Property	Value
Row Count	7
Created	3/10/2011 4:20:46 PM
Last Modified	1/22/2018 2:06:14 AM

<u>Fields</u>

KEY	Field Name	fid	Туре	REQ	Lookup	Formula	Choices
	Date Created	1	timestamp				
	Date Modified	2	timestamp				
P	Project ID	3	recordid				
	Record Owner	4	userid				
	Last Modified By	5	userid				
	Notes	11	text				
	Project Name	16	text	\checkmark			
	Estimated Project Start Date	23	date				
	Estimated Project End Date	24	date				
	Project Summary	25	text				
	Priority	27	text				High Medium Low
	Status	28	text				Open In-Progress Completed On-Hold Cancelled Closed
	Add Issue	32	url			URLRoot() & "db/" & [_dbid_critical_issues] & "?act=API_GenAddRecordForm&_fid _12=" & [Project ID] & "&z=" & Rurl()	
	Issues	33	dblink				
	Add Task	34	url			URLRoot() & "db/" & [_DBID_TASKS] & "?act=API_GenAddRecordForm&_fid _48=" & [Project ID] & "&z=" & Rurl()	
	Tasks	35	dblink				
	Project Lead	42	userid				
	Start Date	45	date				

KEY	Field Name	fid	Туре	REQ	Lookup	Formula	Choices
	Planned Finish Date	46	date				
	Add Similar Project	47	url			"javascript:void(window.open('" & URLRoot() & "tools/copyParentChildren.html?a=db page&dbid=" & Dbid() & "&namefid=16&pagename=copyPare ntChildren.html&rid=" & [Project ID] & "','copyRecursive','top=240,left=320, width=400,height=150,location=no,m enubar=no,toolbar=no'))"	
	Percent Complete	59	percent				
	Customer Contact	60	float				
	Company	61	text				
	Contact Name	62	text				
	Documents	63	dblink				
	Add Document	64	url			URLRoot() & "db/" & [_DBID_DOCUMENT_LIBRARY] & "?a=API_GenAddRecordForm&_fid_ 37=" & URLEncode ([Project ID])& "&z=" & Rurl()	
	Actual Cost	67	currency				
	Estimated Cost	68	currency				
	Actual Hours	70	float				
	Estimated Hours	72	float				
	Percent Over Budget	74	percent			If(([Actual Cost]-[Estimated Cost])/[Estimated Cost] > 0, ([Actual Cost]-[Estimated Cost])/[Estimated Cost], null)	
	Field Manager	75	text				

Relationships

Parent Table	Child Table	Cross Application
Contacts	Projects	
Projects	Document Library	
Projects	Issues	
Projects	Tasks	
Projects	Time Cards	
Resources	Projects	

Reference/Lookup Fields

TABLE: Projects

Field Name	Reference	Lookup	Source Field					
Contacts								
Company		\boxtimes	Client Name					
Contact Name		\boxtimes	Name					
Customer Contact								
Resources								
Project Lead	\boxtimes							

<u>Reports</u>

Report Name	Report Type	Query Criteria	Description	Report Fields Listing
All Projects	table			
				Project Name
				Priority
				Status
				Tasks
				Project Lead
				Start Date
				Planned Finish Date
				Add Similar Project
				Percent Complete
				Company
Budget Cost Summary	newsummary			
				Project Name
				Actual Cost
				Estimated Cost
				Actual Hours
				Estimated Hours
				Percent Over Budget
Cancelled Projects	table	({'28'.EX.'Cancelled'})		
				Status
Default Calendar Report	calendar			
				Project Name
				Project Lead
				Start Date
Default Timeline Report	timeline			
				Project Name
Embedded for Contacts	table			
				Priority
				Status
				Project Lead
				Start Date
				Planned Finish Date
				Add Similar Project
				Percent Complete
Finished Projects	table	({'28'.EX.'Closed'})		
				Project ID
				Project Name
				Project Summary
				Priority
				Status

Report Name	Report Type	Query Criteria	Description	Report Fields Listing
				Project Lead
				Start Date
				Actual Cost
My Open Projects	table	{'28'.XEX.'Completed'}AND{'42		
		'.TV.'_curuser_'}		Project Name
				Project Summary
				Priority
				Status
				Project Lead
				Start Date
				Planned Finish Date
				Percent Complete
				Company
Open Projects	table	{'28'.XEX.'Completed'}		
				Project Name
				Estimated Project Start Date
				Project Summary
				Priority
				Status
				Planned Finish Date
Open Projects by Company (Chart)	chart	{'28'.XEX.'Completed'}		
				Project Name
				Status
				Percent Complete
Over Budget Projects	newsummary	{'74'.GT.'0'}		
				Project Name
				Percent Complete
				Percent Over Budget
Project Calendar	calendar			
				Project Name
				Project Lead
				Start Date
Project Sorted By Company	table			
				Project Name
				Project Summary
				Priority
				Status
				Project Lead
				Percent Complete
				Company

Report Name	Report Type	Query Criteria	Description	Report Fields Listing
				Project Name
				Estimated Project Start Date
				Project Summary
				Priority
				Project Lead
				Planned Finish Date
Timeline of all Projects	timeline			
				Project Name
				Project Lead
				Start Date
				Company
Updated Projects	table			
				Date Modified
				Project Name
				Priority
				Status
				Project Lead
				Start Date
				Planned Finish Date
				Add Similar Project
				Percent Complete
				Company

Revision History Log

/2 - 07-19-2013 Projects] : [Status] - Choice has been added Projects] : [Field Manager] - New field has been added Projects] : [Finished Projects] - New report has been added to the table /3 - 05-17-2018
Projects] : [Field Manager] - New field has been added Projects] : [Finished Projects] - New report has been added to the table
Projects] : [Finished Projects] - New report has been added to the table
/3 - 05-17-2018
Projects] : [All Projects] - Report options has been updated
Projects] : [Budget Cost Summary] - Report options has been updated
Projects] : [Cancelled Projects] - Report options has been updated
Projects] : [Default Calendar Report] - Report options has been updated
Projects] : [Default Timeline Report] - Report options has been updated
Projects] : [Embedded for Contacts] - Report options has been updated
Projects] : [Finished Projects] - Report options has been updated
Projects] : [My Open Projects] - Report options has been updated
Projects] : [Open Projects] - Report options has been updated
Projects] : [Open Projects by Company (Chart)] - Report options has been updated
Projects] : [Over Budget Projects] - Report options has been updated
Projects] : [Project Calendar] - Report options has been updated
Projects] : [Project Sorted By Company] - Report options has been updated
Projects] : [Projects Sorted By Priority] - Report options has been updated
Projects] : [Timeline of all Projects] - Report options has been updated
Projects] : [Updated Projects] - Report options has been updated
/7 - 06-18-2018
Projects] : [Project Name] - Field's carry choices property has been updated
Projects] : [Project Summary] - Field's carry choices property has been updated
Projects] : [Project Lead] - Field's default kind property has been updated
Projects] : [Estimated Project Start Date] - Field's display zone property has been updated
Projects] : [Estimated Project End Date] - Field's carry choices property has been updated
Projects] : [Estimated Project End Date] - Field's display zone property has been updated
Projects] : [Priority] - Field's allow new choices property has been updated
Projects] : [Priority] - Field's carry choices property has been updated
Projects] : [Priority] - Field's sort as given property has been updated
Projects] : [Status] - Field's allow new choices property has been updated
Projects] : [Status] - Field's carry choices property has been updated
Projects] : [Status] - Field's sort as given property has been updated
Projects] : [Notes] - Field's carry choices property has been updated
Projects] : [Issues] - Field's carry choices property has been updated
Projects] : [Start Date] - Field's carry choices property has been updated
Projects] : [Start Date] - Field's display zone property has been updated
Projects] : [Planned Finish Date] - Field's display zone property has been updated

Description
[Projects] : [Percent Complete] - Field's comma start property has been updated
[Projects] : [Percent Complete] - Field's number format property has been updated
[Projects] : [Customer Contact] - Field's comma start property has been updated
[Projects] : [Customer Contact] - Field's number format property has been updated
[Projects] : [Documents] - Field's carry choices property has been updated
[Projects] : [Actual Cost] - Field's comma start property has been updated
[Projects] : [Actual Cost] - Field's number format property has been updated
[Projects] : [Actual Cost] - Field's doestotal property has been updated
[Projects] : [Estimated Cost] - Field's carry choices property has been updated
[Projects] : [Estimated Cost] - Field's comma start property has been updated
[Projects] : [Estimated Cost] - Field's number format property has been updated
[Projects] : [Estimated Cost] - Field's doestotal property has been updated
[Projects] : [Actual Hours] - Field's comma start property has been updated
[Projects] : [Actual Hours] - Field's number format property has been updated
[Projects] : [Actual Hours] - Field's doestotal property has been updated
[Projects] : [Estimated Hours] - Field's carry choices property has been updated
[Projects] : [Estimated Hours] - Field's comma start property has been updated
[Projects] : [Estimated Hours] - Field's number format property has been updated
[Projects] : [Estimated Hours] - Field's doestotal property has been updated
[Projects] : [Percent Over Budget] - Field's comma start property has been updated
[Projects] : [Percent Over Budget] - Field's number format property has been updated
[Projects] : [Percent Over Budget] - Field's doestotal property has been updated
[Projects] : [Field Manager] - Field's carry choices property has been updated
[Projects] : [Field Manager] - Field's sort as given property has been updated
[Projects] : [Date Created] - Field's carry choices property has been updated
[Projects] : [Date Created] - Field's display time property has been updated
[Projects] : [Date Created] - Field's display zone property has been updated
[Projects] : [Date Modified] - Field's carry choices property has been updated
[Projects] : [Date Modified] - Field's display time property has been updated
[Projects] : [Date Modified] - Field's display zone property has been updated
[Projects] : [Project ID] - Field's carry choices property has been updated
[Projects] : [Project ID] - Field's comma start property has been updated
[Projects] : [Project ID] - Field's number format property has been updated
[Projects] : [Record Owner] - Field's allow new choices property has been updated
[Projects] : [Record Owner] - Field's carry choices property has been updated
[Projects] : [Record Owner] - Field's default kind property has been updated
[Projects] : [Last Modified By] - Field's allow new choices property has been updated
[Projects] : [Last Modified By] - Field's carry choices property has been updated
[Projects] : [Last Modified By] - Field's default kind property has been updated

Resources

Properties

Property	Value
Row Count	5
Created	3/10/2011 4:20:46 PM
Last Modified	1/22/2018 2:06:14 AM

Fields

KEY	Field Name	fid	Туре	REQ	Lookup	Formula	Choices
	Date Created	1	timestamp				
	Date Modified	2	timestamp				
	Resource ID#	3	recordid				
	Record Owner	4	userid				
	Last Modified By	5	userid				
P	Name	8	userid	\checkmark			
	Business Phone	9	phone				
	Mobile Phone	10	phone				
	Skill Set	13	text				
	Notes	14	text				
	Job Title	19	text				
	Reports To	20	text				
	Department	21	text				Management Marketing Consulting Design Engineering QA Sales Operations
	Company	24	text				
	Business fax	25	phone				
	Photo	26	file				
	Projects	43	dblink				
	Tasks	45	dblink				
	Issues	49	dblink				
	Documents	51	dblink				

KEY	Field Name	fid	Туре	REQ	Lookup	Formula	Choices
	Rate	53	currency				
	Business email	54	text				

Relationships

Parent Table	Child Table	Cross Application
Resources	Document Library	
Resources	Issues	
Resources	Projects	
Resources	Tasks	
Resources	Time Cards	

Reference/Lookup Fields

TABLE: Resources None Exist

<u>Reports</u>

Report Name	Report Type	Query Criteria	Description	Report Fields Listing
All Resources	table			
				Name
				Business Phone
				Mobile Phone
				Skill Set
				Notes
				Job Title
				Reports To
				Department
				Company
				Business fax
				Photo
				Rate
By Department	table			
				Name
				Business Phone
				Mobile Phone
				Job Title
				Reports To
				Department
				Company
				Business fax
By Function (Pie chart)	chart			
				Department
By Job Title	table			
				Name
				Business Phone
				Mobile Phone
				Job Title
				Reports To
				Department
				Company
				Business fax
Lindated Resources	table			
Updated Resources	lable			Date Modified
				Name
				Business Phone
				Mobile Phone
				Skill Set
				Notes

Report Name	Report Type	Query Criteria	Description	Report Fields Listing
				Job Title
				Reports To
				Department
				Company
				Business fax
				Photo
				Rate

Revision History Log

V2 - 07-19-2013 - -
[Resources] : [Business email] - New field has been added
V3 - 05-17-2018 - -
[Resources] : [All Resources] - Report options has been updated
[Resources] : [By Department] - Report options has been updated
[Resources] : [By Function (Pie chart)] - Report options has been updated
[Resources] : [By Job Title] - Report options has been updated
[Resources] : [Updated Resources] - Report options has been updated
V7 - 06-18-2018 - -
[Resources] : [Name] - Field's allow new choices property has been updated
[Resources] : [Name] - Field's default kind property has been updated
[Resources] : [Business Phone] - Field's Has Extension property has been updated
[Resources] : [Skill Set] - Field's carry choices property has been updated
[Resources] : [Rate] - Field's carry choices property has been updated
[Resources] : [Rate] - Field's comma start property has been updated
[Resources] : [Rate] - Field's number format property has been updated
[Resources] : [Notes] - Field's carry choices property has been updated
[Resources] : [Job Title] - Field's carry choices property has been updated
[Resources] : [Reports To] - Field's carry choices property has been updated
[Resources] : [Department] - Field's allow new choices property has been updated
[Resources] : [Company] - Field's carry choices property has been updated
[Resources] : [Business fax] - Field's Has Extension property has been updated
[Resources] : [Photo] - Field's carry choices property has been updated
[Resources] : [Photo] - Field's use a new window property has been updated
[Resources] : [Business email] - Field's carry choices property has been updated
[Resources] : [Business email] - Field's sort as given property has been updated
[Resources] : [Date Created] - Field's carry choices property has been updated
[Resources] : [Date Created] - Field's display time property has been updated
[Resources] : [Date Created] - Field's display zone property has been updated
[Resources] : [Date Modified] - Field's carry choices property has been updated
[Resources] : [Date Modified] - Field's display time property has been updated
[Resources] : [Date Modified] - Field's display zone property has been updated
[Resources] : [Resource ID#] - Field's carry choices property has been updated
[Resources] : [Resource ID#] - Field's comma start property has been updated
[Resources] : [Resource ID#] - Field's number format property has been updated
[Resources] : [Record Owner] - Field's carry choices property has been updated
[Resources] : [Record Owner] - Field's default kind property has been updated
[Resources] : [Last Modified By] - Field's carry choices property has been updated
[Resources] : [Last Modified By] - Field's default kind property has been updated

Tasks

Properties

Property	Value
Row Count	41
Created	3/10/2011 4:20:46 PM
Last Modified	1/22/2018 2:06:14 AM

<u>Fields</u>

KEY	Field Name	fid	Туре	REQ	Lookup	Formula	Choices
	Date Created	1	timestamp				
	Date Modified	2	timestamp				
\gg	Task ID	3	recordid				
	Record Owner	4	userid				
	Last Modified By	5	userid				
	Task Name	6	text	\checkmark			
	Description	7	text				
	Calculated Finish Date	10	date			WeekdayAdd([Start], [Duration])	
	Status	12	text				Not Started In Process On Hold Completed Cancelled
	Priority	13	text				High Medium Low Sample
	Project Phase	23	text				Planning Design Development Test
	Days Overdue	33	duration			If([Status] = "Completed" or [Status] = "Cancelled", null, ToDays(Today() - ToDate([Calculated Finish Date])) <= 0, null, Today() - ToDate([Calculated Finish Date]))	
	Project ID	48	float				
	History/Notes	55	text				
	Project Name	56	text				
	Project Details	59	dblink				
	Assigned To	67	userid				

KEY	Field Name	fid	Туре	REQ	Lookup	Formula	Choices
	Predecessors	75	predecessor				
	Duration	76	float				
	Start	77	date				
	Successors	80	url			URLRoot() & "db/" & [_DBID_TASKS] & "?act=q&query={'75'.CT.'" & [Task ID] & "'}"	
	% Complete	83	percent				
	Actual Finish Date	84	date				
	Export Event	88	ICalendarButton				
	Milestone	89	checkbox				

Relationships

Parent Table	Child Table	Cross Application
Projects	Tasks	
Resources	Tasks	

Reference/Lookup Fields

TABLE: Tasks

Field Name	Reference	Lookup	Source Field
Projects			
Project Name		\boxtimes	Project Name
Project ID			
Resources			
Assigned To			

<u>Reports</u>

Report Name	Report Type	Query Criteria	Description	Report Fields Listing
All Tasks	table			
				Task Name
				Calculated Finish Date
				Status
				Priority
				Project Phase
				Days Overdue
				Project Name
				Assigned To
				Predecessors
				Duration
				Start
				% Complete
				Export Event
				Milestone
Calendar of Open Tasks	calendar			
				Task Name
				Assigned To
				Start
Cancelled Tasks	table	({'12'.EX.'Cancelled'})		
Cancelled Tasks	lable	({ 12.EX. Cancelled })		Status
Default Calendar Report	calendar			
				Task Name
				Assigned To
				Start
Default Timeline Report	timeline			
				Task Name
				Project Name
				Assigned To
Embedded for Projects	table			
				Task Name
				Calculated Finish Date
				Status
				Priority
				Project Phase
				Days Overdue
				Assigned To
				Predecessors
				Duration
				Start

Report Name	Report Type	Query Criteria	Description	Report Fields Listing
				% Complete
My Open Tasks	table	{'67'.TV.'_curuser_'}AND{'12'.X		
		EX.'Completed'}		Task Name
				Calculated Finish Date
				Status
				Priority
				Days Overdue
				History/Notes
				Project Name
				Assigned To
				Start
				% Complete
				Actual Finish Date
				Export Event
My Overdue Tasks	table	{'10'.BF.'today'}AND{'12'.XEX.'		
		Completed'}AND{'67'.TV.'_cur user_'}		Task Name
				Calculated Finish Date
				Status
				Priority
				Days Overdue
				Project Name
				Assigned To
				% Complete
Open Tasks - Grouped by Assigned To	table	{'12'.XEX.'Completed'}		
				Task Name
				Description
				Calculated Finish Date
				Status
				Priority
				Days Overdue
				Assigned To
				Duration
				Start
				% Complete
Open Tasks Sorted by Priority	table	{'12'.XEX.'Completed'}		
				Task Name
				Description
				Calculated Finish Date
				Status
				Priority
				Project Name
	I			

Report Name	Report Type	Query Criteria	Description	Report Fields Listing
				Assigned To
Overdue Tasks	table	{'10'.BF.'today'}AND{'12'.XEX.'		
		Completed'}AND{'12'.XEX.'On Hold'}		Task Name
				Calculated Finish Date
				Status
				Priority
				Days Overdue
				Project Name
				Assigned To
				Start
Quarterly Timeline - All projects	timeline			
				Task Name
				Project Name
				Assigned To
				Start
				% Complete
Task Status by Project Stacked Bar	chart			
Chart				Status
				Project Name
Task Summary	newsummary			
,	,			Status
				Project Name
				% Complete
Tasks by Resource	table			
				Task Name
				Calculated Finish Date
				Status
				Priority
				Days Overdue
				Assigned To
				Duration
				Start
				% Complete
				Actual Finish Date
Taaka far Spacifia Draiget	tabla	('F6' EX ook1 ')		
Tasks for Specific Project	table	{'56'.EX.'_ask1_'}		Task Name
				Calculated Finish Date
				Status
				Priority Project Phase
				Days Overdue

Report Name	Report Type	Query Criteria	Description	Report Fields Listing
				Project Name
				Assigned To
				Duration
				Start
Updated Tasks	table			
				Date Modified
				Task Name
				Calculated Finish Date
				Status
				Priority
				Days Overdue
				Project Name
				Assigned To
				Predecessors
				Duration
				Start
				% Complete
				Actual Finish Date
Weekly Timeline - All Tasks, All	timeline			
Projects				Task Name
				Project Name
				Assigned To
				Start
				% Complete
Weekly Timeline - for a Specific Project	timeline	{'48'.EX.'_ask1_'}		
				Task Name
				Project ID

Revision History Log

V3 - 05-17-2018 [Tasks] : [All Tasks] - Report options has been updated [Tasks] : [Calendar of Open Tasks] - Report options has been updated [Tasks] : [Cancelled Tasks] - Report options has been updated
[Tasks] : [Calendar of Open Tasks] - Report options has been updated
[Tasks] : [Cancelled Tasks] - Report options has been updated
[Tasks] : [Default Calendar Report] - Report options has been updated
[Tasks] : [Default Timeline Report] - Report options has been updated
[Tasks] : [Embedded for Projects] - Report options has been updated
[Tasks] : [My Open Tasks] - Report options has been updated
[Tasks] : [My Overdue Tasks] - Report options has been updated
[Tasks] : [Open Tasks - Grouped by Assigned To] - Report options has been updated
[Tasks] : [Open Tasks Sorted by Priority] - Report options has been updated
[Tasks] : [Overdue Tasks] - Report options has been updated
[Tasks] : [Quarterly Timeline - All projects] - Report options has been updated
[Tasks] : [Task Status by Project Stacked Bar Chart] - Report options has been updated
[Tasks] : [Task Summary] - Report options has been updated
[Tasks] : [Tasks by Resource] - Report options has been updated
[Tasks] : [Tasks for Specific Project] - Report options has been updated
[Tasks] : [Updated Tasks] - Report options has been updated
[Tasks] : [Weekly Timeline - All Tasks, All Projects] - Report options has been updated
[Tasks] : [Weekly Timeline - for a Specific Project] - Report options has been updated
V7 - 06-18-2018 - -
[Tasks] : [Project ID] - Field's comma start property has been updated
[Tasks] : [Project ID] - Field's number format property has been updated
[Tasks] : [Project ID] - Field's doestotal property has been updated
[Tasks] : [Project Phase] - Field's allow new choices property has been updated
[Tasks] : [Project Phase] - Field's sort as given property has been updated
[Tasks] : [Task Name] - Field's carry choices property has been updated
[Tasks] : [Milestone] - Field's carry choices property has been updated
[Tasks] : [Description] - Field's carry choices property has been updated
[Tasks] : [Duration] - Field's carry choices property has been updated
[Tasks] : [Duration] - Field's comma start property has been updated
[Tasks] : [Duration] - Field's number format property has been updated
[Tasks] : [Duration] - Field's doestotal property has been updated
[Tasks] : [Start] - Field's display zone property has been updated
[Tasks] : [Calculated Finish Date] - Field's display zone property has been updated
[Tasks] : [Actual Finish Date] - Field's carry choices property has been updated
[Tasks] : [Actual Finish Date] - Field's display zone property has been updated
[Tasks] : [Status] - Field's carry choices property has been updated
[Tasks] : [Status] - Field's sort as given property has been updated

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Description
[Tasks] : [% Complete] - Field's carry choices property has been updated
[Tasks] : [% Complete] - Field's comma start property has been updated
[Tasks] : [% Complete] - Field's number format property has been updated
[Tasks] : [Priority] - Field's allow new choices property has been updated
[Tasks] : [Priority] - Field's carry choices property has been updated
[Tasks] : [Priority] - Field's sort as given property has been updated
[Tasks] : [Assigned To] - Field's allow new choices property has been updated
[Tasks] : [Assigned To] - Field's carry choices property has been updated
[Tasks] : [Assigned To] - Field's default kind property has been updated
[Tasks] : [History/Notes] - Field's carry choices property has been updated
[Tasks] : [History/Notes] - Field's append only property has been updated
[Tasks] : [Project Details] - Field's carry choices property has been updated
[Tasks] : [Date Created] - Field's carry choices property has been updated
[Tasks] : [Date Created] - Field's display time property has been updated
[Tasks] : [Date Created] - Field's display zone property has been updated
[Tasks] : [Date Modified] - Field's carry choices property has been updated
[Tasks] : [Date Modified] - Field's display time property has been updated
[Tasks] : [Date Modified] - Field's display zone property has been updated
[Tasks] : [Task ID] - Field's carry choices property has been updated
[Tasks] : [Task ID] - Field's comma start property has been updated
[Tasks] : [Task ID] - Field's number format property has been updated
[Tasks] : [Record Owner] - Field's carry choices property has been updated
[Tasks] : [Record Owner] - Field's default kind property has been updated
[Tasks] : [Last Modified By] - Field's carry choices property has been updated
[Tasks] : [Last Modified By] - Field's default kind property has been updated

Time Cards

Properties

Property	Value
Row Count	14
Created	3/10/2011 4:20:46 PM
Last Modified	10/3/2013 3:56:40 PM

Fields

KEY	Field Name	fid	Туре	REQ	Lookup	Formula	Choices
	Date Created	1	timestamp				
	Date Modified	2	timestamp				
P	Record ID#	3	recordid				
	Record Owner	4	userid				
	Last Modified By	5	userid				
	Resource	7	userid	\checkmark			
	Week Starting On	8	date	\checkmark			
	Mon	10	float				
	Tue	11	float				
	Wed	12	float				
	Thu	13	float				
	Fri	14	float				
	Sat	15	float				
	Sun	16	float				
	Weekly Total	18	float			[Sun] + [Mon] + [Tue] + [Wed] + [Thu] + [Fri] + [Sat]	
	Project	20	float				
	Customer: Project	21	text				
	Project Name	24	text				
	Total Cost	33	currency			[Resource - Rate]*[Weekly Total]	
	Resource - Rate	34	currency		\boxtimes		

Relationships

Parent Table	Child Table	Cross Application
Projects	Time Cards	
Resources	Time Cards	

Reference/Lookup Fields

TABLE: Time Cards

Field Name	Reference	Lookup	Source Field
Projects			
Customer: Project		\boxtimes	
Project Name		\boxtimes	Project Name
Project			
Resources			
Resource - Rate		\boxtimes	Rate
Resource			

<u>Reports</u>

Report Name	Report Type	Query Criteria	Description	Report Fields Listing
Add My Timecards	gedit	{'7'.TV.'_curuser_'}		
				Resource
				Week Starting On
				Mon
				Tue
				Wed
				Thu
				Fri
				Sat
				Sun
				Project Name
All Timecards	table			
				Resource
				Week Starting On
				Mon
				Tue
				Wed
				Thu
				Fri
				Sat
				Sun
				Weekly Total
				Project
				Project Name
Hours by Resource	table			
				Resource
				Week Starting On
				Weekly Total
Hours per Project	table			
				Resource
				Week Starting On
				Weekly Total
				Project Name
My hours	table	{'7'.TV.'_curuser_'}		-
		[]		Resource
				Week Starting On
				Mon
				Tue
				Wed
				Thu
				Thu

Report Name	Report Type	Query Criteria	Description	Report Fields Listing
				Fri
				Sat
				Sun
				Weekly Total
				Project Name
Resource Cost Per Month	newsummary			
				Resource
				Week Starting On
				Total Cost
Summary of total hours worked on a	newsummary			
project				Week Starting On
				Weekly Total
				Project Name
Updated Timecards	table			
				Date Modified
				Resource
				Week Starting On
				Mon
				Tue
				Wed
				Thu
				Fri
				Sat
				Sun
				Weekly Total
				Project Name

Revision History Log

Description
V3 - 05-17-2018 - -
[Time Cards] : [Add My Timecards] - Report options has been updated
[Time Cards] : [All Timecards] - Report options has been updated
[Time Cards] : [Hours by Resource] - Report options has been updated
[Time Cards] : [Hours per Project] - Report options has been updated
[Time Cards] : [My hours] - Report options has been updated
[Time Cards] : [Resource Cost Per Month] - Report options has been updated
[Time Cards] : [Summary of total hours worked on a project] - Report options has been updated
[Time Cards] : [Updated Timecards] - Report options has been updated
V7 - 06-18-2018 - -
[Time Cards] : [Project] - Field's comma start property has been updated
[Time Cards] : [Project] - Field's number format property has been updated
[Time Cards] : [Project] - Field's doestotal property has been updated
[Time Cards] : [Resource] - Field's default kind property has been updated
[Time Cards] : [Week Starting On] - Field's display zone property has been updated
[Time Cards] : [Sun] - Field's carry choices property has been updated
[Time Cards] : [Sun] - Field's comma start property has been updated
[Time Cards] : [Sun] - Field's number format property has been updated
[Time Cards] : [Sun] - Field's doestotal property has been updated
[Time Cards] : [Mon] - Field's carry choices property has been updated
[Time Cards] : [Mon] - Field's comma start property has been updated
[Time Cards] : [Mon] - Field's number format property has been updated
[Time Cards] : [Mon] - Field's doestotal property has been updated
[Time Cards] : [Tue] - Field's carry choices property has been updated
[Time Cards] : [Tue] - Field's comma start property has been updated
[Time Cards] : [Tue] - Field's number format property has been updated
[Time Cards] : [Tue] - Field's doestotal property has been updated
[Time Cards] : [Wed] - Field's carry choices property has been updated
[Time Cards] : [Wed] - Field's comma start property has been updated
[Time Cards] : [Wed] - Field's number format property has been updated
[Time Cards] : [Wed] - Field's doestotal property has been updated
[Time Cards] : [Thu] - Field's carry choices property has been updated
[Time Cards] : [Thu] - Field's comma start property has been updated
[Time Cards] : [Thu] - Field's number format property has been updated
[Time Cards] : [Thu] - Field's doestotal property has been updated
[Time Cards] : [Fri] - Field's carry choices property has been updated
[Time Cards] : [Fri] - Field's comma start property has been updated
[Time Cards] : [Fri] - Field's number format property has been updated
[Time Cards] : [Fri] - Field's doestotal property has been updated

Description
[Time Cards] : [Sat] - Field's carry choices property has been updated
[Time Cards] : [Sat] - Field's comma start property has been updated
[Time Cards] : [Sat] - Field's number format property has been updated
[Time Cards] : [Sat] - Field's doestotal property has been updated
[Time Cards] : [Weekly Total] - Field's carry choices property has been updated
[Time Cards] : [Weekly Total] - Field's comma start property has been updated
[Time Cards] : [Weekly Total] - Field's number format property has been updated
[Time Cards] : [Weekly Total] - Field's doestotal property has been updated
[Time Cards] : [Customer: Project] - Field's carry choices property has been updated
[Time Cards] : [Project Name] - Field's carry choices property has been updated
[Time Cards] : [Total Cost] - Field's comma start property has been updated
[Time Cards] : [Total Cost] - Field's number format property has been updated
[Time Cards] : [Total Cost] - Field's doestotal property has been updated
[Time Cards] : [Resource - Rate] - Field's carry choices property has been updated
[Time Cards] : [Resource - Rate] - Field's comma start property has been updated
[Time Cards] : [Resource - Rate] - Field's number format property has been updated
[Time Cards] : [Date Created] - Field's carry choices property has been updated
[Time Cards] : [Date Created] - Field's display time property has been updated
[Time Cards] : [Date Created] - Field's display zone property has been updated
[Time Cards] : [Date Modified] - Field's carry choices property has been updated
[Time Cards] : [Date Modified] - Field's display time property has been updated
[Time Cards] : [Date Modified] - Field's display zone property has been updated
[Time Cards] : [Record ID#] - Field's carry choices property has been updated
[Time Cards] : [Record ID#] - Field's comma start property has been updated
[Time Cards] : [Record ID#] - Field's number format property has been updated
[Time Cards] : [Record Owner] - Field's allow new choices property has been updated
[Time Cards] : [Record Owner] - Field's carry choices property has been updated
[Time Cards] : [Record Owner] - Field's default kind property has been updated
[Time Cards] : [Last Modified By] - Field's allow new choices property has been updated
[Time Cards] : [Last Modified By] - Field's carry choices property has been updated
[Time Cards] : [Last Modified By] - Field's default kind property has been updated