Contacts

Properties

Property	Value
Row Count	6
Created	3/10/2011 4:20:46 PM
Last Modified	1/22/2018 2:06:14 AM

Fields

KEY	Field Name	fid	Type	REQ	Lookup	Formula	Choices
	Date Created	1	timestamp		☐		
	Date Modified	2	timestamp		☐		
🔑	Record ID#	3	recordid		☐		
	Record Owner	4	userid		☐		
	Last Modified By	5	userid		☐		
	Name	6	text		☐		
	Client Name	7	text		☐		ABC Company Acme Technology Aircrafts Inc Healthy Care Sample Co Large Bank and Trust
	Title	8	text		☐		
	Department	9	text		☐		
	Phone Number	10	phone		☐		
	Mobile	11	phone		☐		
	Fax	12	phone		☐		
	E-mail Address	13	email		☐		
	Projects	14	dblink		☐		
	Export Contact	16	vCardButton		☐		
	Related State	17	float		☐		
	State	18	text		☒		
	Related Country	19	float		☐		
	Country	20	text		☒		
	Address	21	text		☐		
	City	22	text		☐		
	Zip	23	text				

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KEY	Field Name	fid	Type	REQ	Lookup	Formula	Choices
					☐		

KEY	Field Name	fid	Type	REQ	Lookup	Formula	Choices

Relationships

Parent Table	Child Table	Cross Application
DEMO: Common Lookup Values : States	Contacts	☒
DEMO: Common Lookup Values : Countries	Contacts	☒
Contacts	Projects	☐

Reference/Lookup Fields

TABLE: Contacts

Field Name	Reference	Lookup	Source Field
DEMO: Common Lookup Values : Countries			
Country	☐	☒	
Related Country	☒	☐	
DEMO: Common Lookup Values : States			
State	☐	☒	
Related State	☒	☐	

Reports

Report Name	Report Type	Query Criteria	Description	Report Fields Listing
All Contacts	table			None Exist
Updated Contacts	table			Date Modified

Revision History Log

Description
V2 - 07-19-2013 - -
[Contacts] : [Related State] - Field's related table has been updated
[Contacts] : [State] - Field's related table has been updated
[Contacts] : [Country] - Field's related table has been updated
V3 - 05-17-2018 - -
[Contacts] : [All Contacts] - Report options has been updated
[Contacts] : [Updated Contacts] - Report options has been updated

Document Library

Properties

Property	Value
Row Count	9
Created	3/10/2011 4:20:46 PM
Last Modified	1/22/2018 2:06:14 AM

Fields

KEY	Field Name	fid	Type	REQ	Lookup	Formula	Choices
	Date Created	1	timestamp		☐		
	Date Modified	2	timestamp		☐		
🔑	Record ID#	3	recordid		☐		
	Record Owner	4	userid		☐		
	Last Modified By	5	userid		☐		
	Title	6	text	✔	☐		
	Description	7	text		☐		
	Attachment	9	file		☐		
	File Type	10	text		☐		Specification Requirements Budget Copy File Type Marketing Document Requirements Document
	File Format	25	text		☐		Word Excel Acrobat JPEG GIF
	Author	29	userid		☐		
	Related Project	37	float		☐		
	Company	39	text		☒		
	Project Name	40	text		☒		

Relationships

Parent Table	Child Table	Cross Application
Projects	Document Library	☐
Resources	Document Library	☐

Reference/Lookup Fields

TABLE: Document Library

Field Name	Reference	Lookup	Source Field
Projects			
Company	☐	☒	Company
Project Name	☐	☒	Project Name
Related Project	☒	☐	
Resources			
Author	☒	☐	

Reports

Report Name	Report Type	Query Criteria	Description	Report Fields Listing
All Documents	table			Date Modified Title Attachment Author Company Project Name
By Author	table			Title Attachment File Type Author Project Name
By Company	table			Title Attachment File Type Author Company
By Project	table			Title Attachment File Type Author Company Project Name
By Title	table			Title Attachment File Type Author
Embedded for Projects	table			Date Modified Title Attachment Author
Updated Documents	table			Date Modified Title Attachment

Reports

Report Name	Report Type	Query Criteria	Description	Report Fields Listing
				Author
				Company
				Project Name

Revision History Log

Description
V3 - 05-17-2018 - -
[Document Library] : [All Documents] - Report options has been updated
[Document Library] : [By Author] - Report options has been updated
[Document Library] : [By Company] - Report options has been updated
[Document Library] : [By Project] - Report options has been updated
[Document Library] : [By Title] - Report options has been updated
[Document Library] : [Embedded for Projects] - Report options has been updated
[Document Library] : [Updated Documents] - Report options has been updated

Issues

Properties

Property	Value
Row Count	3
Created	3/10/2011 4:20:46 PM
Last Modified	1/22/2018 2:06:14 AM

Fields

KEY	Field Name	fid	Type	REQ	Lookup	Formula	Choices
	Date Created	1	timestamp		☐		
	Date Modified	2	timestamp		☐		
🔑	ID	3	recordid		☐		
	Issue Owner	4	userid		☐		
	Last Modified By	5	userid		☐		
	Issue Name	7	text	✔	☐		
	Description	8	text		☐		
	Due Date	10	date		☐		
	Status	11	text		☐		Open Closed
	Project ID	12	float		☐		
	Updates	13	text		☐		
	Resolution	14	text		☐		
	Priority	15	text		☐		High Medium Low
	Date Identified	16	date		☐		
	Days Overdue	26	duration		☐	If([Status] = "Closed", null, ToDays(Today() - [Due Date]) <= 0, null, Today() - [Due Date])	
	Project	30	text		☒		
	Project Details	31	dblink		☐		
	Date Resolved	32	date		☐		
	Assigned To	36	userid		☐		
	Company	41	text		☒		

Relationships

Parent Table	Child Table	Cross Application
Projects	Issues	☐
Resources	Issues	☐

Reference/Lookup Fields

TABLE: Issues

Field Name	Reference	Lookup	Source Field
Projects			
Company	☐	☒	Company
Project	☐	☒	Project Name
Project ID	☒	☐	
Resources			
Assigned To	☒	☐	

Reports

Report Name	Report Type	Query Criteria	Description	Report Fields Listing
All Open Issues	table			Issue Name Description Due Date Status Priority Date Identified Project Date Resolved Assigned To
Default Calendar Report	calendar			Issue Name Due Date
Default Timeline Report	timeline			Issue Name Assigned To
Embedded for Projects	table			Issue Name Description Due Date Status Priority Date Identified Date Resolved Assigned To
Issues assigned to Keith	table	({'36'.TV.'_curuser_'})		Assigned To
My Open Issues	table	{'36'.TV.'_curuser_'}AND{'11'.XEX.'Closed'}		Issue Name Description Due Date Status Priority Date Identified Days Overdue Date Resolved Assigned To Company
Open by Owner	table	{'11'.XEX.'Closed'}AND{'36'.TV.'_ask1_'}		Issue Name

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Report Name	Report Type	Query Criteria	Description	Report Fields Listing
				Description Due Date Status Updates Priority Assigned To
Open by Priority	table	{'11'.XEX.'Closed'}		Issue Name Description Due Date Status Priority Assigned To
Open by Project	table	{'11'.XEX.'Closed'}		Issue Name Description Due Date Status Priority Project Assigned To
Overdue issues	table	{'10'.BF.'today'}AND{'11'.XEX.'Closed'}		Issue Name Description Due Date Status Updates Priority Date Identified Days Overdue Assigned To
Resolved Issues	table	{'11'.EX.'Closed'}		Date Modified Issue Name Description Status Resolution Priority Project Date Resolved Assigned To

Report Name	Report Type	Query Criteria	Description	Report Fields Listing
Updated Issues	table			Date Modified

Revision History Log

Description
V2 - 07-19-2013 - -
[Issues] : [Issues assigned to Keith] - New report has been added to the table
V3 - 05-17-2018 - -
[Issues] : [All Open Issues] - Report options has been updated
[Issues] : [Default Calendar Report] - Report options has been updated
[Issues] : [Default Timeline Report] - Report options has been updated
[Issues] : [Embedded for Projects] - Report options has been updated
[Issues] : [Issues assigned to Keith] - Report options has been updated
[Issues] : [My Open Issues] - Report options has been updated
[Issues] : [Open by Owner] - Report options has been updated
[Issues] : [Open by Priority] - Report options has been updated
[Issues] : [Open by Project] - Report options has been updated
[Issues] : [Overdue issues] - Report options has been updated
[Issues] : [Resolved Issues] - Report options has been updated
[Issues] : [Updated Issues] - Report options has been updated

Projects

Properties

Property	Value
Row Count	7
Created	3/10/2011 4:20:46 PM
Last Modified	1/22/2018 2:06:14 AM

Fields

KEY	Field Name	fid	Type	REQ	Lookup	Formula	Choices
	Date Created	1	timestamp		☐		
	Date Modified	2	timestamp		☐		
🔑	Project ID	3	recordid		☐		
	Record Owner	4	userid		☐		
	Last Modified By	5	userid		☐		
	Notes	11	text		☐		
	Project Name	16	text	✔	☐		
	Estimated Project Start Date	23	date		☐		
	Estimated Project End Date	24	date		☐		
	Project Summary	25	text		☐		
	Priority	27	text		☐		High Medium Low
	Status	28	text		☐		Open In-Progress Completed On-Hold Cancelled Closed
	Add Issue	32	url		☐	URLRoot() & "db/" & [_dbid_critical_issues] & "?act=API_GenAddRecordForm&_fid_12=" & [Project ID] & "&z=" & Rurl()	
	Issues	33	dblink		☐		
	Add Task	34	url		☐	URLRoot() & "db/" & [_DBID_TASKS] & "?act=API_GenAddRecordForm&_fid_48=" & [Project ID] & "&z=" & Rurl()	
	Tasks	35	dblink		☐		
	Project Lead	42	userid		☐		
	Start Date	45	date		☐		

KEY	Field Name	fid	Type	REQ	Lookup	Formula	Choices
	Planned Finish Date	46	date		☐		
	Add Similar Project	47	url		☐	"javascript:void(window.open('" & URLRoot() & "tools/copyParentChildren.html?a=db page&dbid=" & Dbid() & "&namefid=16&pagename=copyParentChildren.html&rid=" & [Project ID] & "','copyRecursive','top=240,left=320, width=400,height=150,location=no,menubar=no,toolbar=no'))"	
	Percent Complete	59	percent		☐		
	Customer Contact	60	float		☐		
	Company	61	text		☒		
	Contact Name	62	text		☒		
	Documents	63	dblink		☐		
	Add Document	64	url		☐	URLRoot() & "db/" & [_DBID_DOCUMENT_LIBRARY] & "?a=API_GenAddRecordForm&_fid_37=" & URLEncode ([Project ID])& "&z=" & Rurl()	
	Actual Cost	67	currency		☐		
	Estimated Cost	68	currency		☐		
	Actual Hours	70	float		☐		
	Estimated Hours	72	float		☐		
	Percent Over Budget	74	percent		☐	If(([Actual Cost]-[Estimated Cost])/[Estimated Cost] > 0, ([Actual Cost]-[Estimated Cost])/[Estimated Cost], null)	
	Field Manager	75	text		☐		

Relationships

Parent Table	Child Table	Cross Application
Contacts	Projects	☐
Projects	Document Library	☐
Projects	Issues	☐
Projects	Tasks	☐
Projects	Time Cards	☐
Resources	Projects	☐

Reference/Lookup Fields

TABLE: Projects

Field Name	Reference	Lookup	Source Field
Contacts			
Company	☐	☒	Client Name
Contact Name	☐	☒	Name
Customer Contact	☒	☐	
Resources			
Project Lead	☒	☐	

Reports

Report Name	Report Type	Query Criteria	Description	Report Fields Listing
All Projects	table			Project Name Priority Status Tasks Project Lead Start Date Planned Finish Date Add Similar Project Percent Complete Company
Budget Cost Summary	newsummary			Project Name Actual Cost Estimated Cost Actual Hours Estimated Hours Percent Over Budget
Cancelled Projects	table	({'28'.EX.'Cancelled'})		Status
Default Calendar Report	calendar			Project Name Project Lead Start Date
Default Timeline Report	timeline			Project Name
Embedded for Contacts	table			Priority Status Project Lead Start Date Planned Finish Date Add Similar Project Percent Complete
Finished Projects	table	({'28'.EX.'Closed'})		Project ID Project Name Project Summary Priority Status

Report Name	Report Type	Query Criteria	Description	Report Fields Listing
				Project Lead Start Date Actual Cost
My Open Projects	table	{'28'.XEX.'Completed'}AND{'42'.TV.'_curuser_'}		Project Name Project Summary Priority Status Project Lead Start Date Planned Finish Date Percent Complete Company
Open Projects	table	{'28'.XEX.'Completed'}		Project Name Estimated Project Start Date Project Summary Priority Status Planned Finish Date
Open Projects by Company (Chart)	chart	{'28'.XEX.'Completed'}		Project Name Status Percent Complete
Over Budget Projects	newsummary	{'74'.GT.'0'}		Project Name Percent Complete Percent Over Budget
Project Calendar	calendar			Project Name Project Lead Start Date
Project Sorted By Company	table			Project Name Project Summary Priority Status Project Lead Percent Complete Company
Projects Sorted By Priority	table			

Report Name	Report Type	Query Criteria	Description	Report Fields Listing
				Project Name Estimated Project Start Date Project Summary Priority Project Lead Planned Finish Date
Timeline of all Projects	timeline			Project Name Project Lead Start Date Company
Updated Projects	table			Date Modified Project Name Priority Status Project Lead Start Date Planned Finish Date Add Similar Project Percent Complete Company

Revision History Log

Description
V2 - 07-19-2013 - -
[Projects] : [Status] - Choice has been added
[Projects] : [Field Manager] - New field has been added
[Projects] : [Finished Projects] - New report has been added to the table
V3 - 05-17-2018 - -
[Projects] : [All Projects] - Report options has been updated
[Projects] : [Budget Cost Summary] - Report options has been updated
[Projects] : [Cancelled Projects] - Report options has been updated
[Projects] : [Default Calendar Report] - Report options has been updated
[Projects] : [Default Timeline Report] - Report options has been updated
[Projects] : [Embedded for Contacts] - Report options has been updated
[Projects] : [Finished Projects] - Report options has been updated
[Projects] : [My Open Projects] - Report options has been updated
[Projects] : [Open Projects] - Report options has been updated
[Projects] : [Open Projects by Company (Chart)] - Report options has been updated
[Projects] : [Over Budget Projects] - Report options has been updated
[Projects] : [Project Calendar] - Report options has been updated
[Projects] : [Project Sorted By Company] - Report options has been updated
[Projects] : [Projects Sorted By Priority] - Report options has been updated
[Projects] : [Timeline of all Projects] - Report options has been updated
[Projects] : [Updated Projects] - Report options has been updated

Resources

Properties

Property	Value
Row Count	5
Created	3/10/2011 4:20:46 PM
Last Modified	1/22/2018 2:06:14 AM

Fields

KEY	Field Name	fid	Type	REQ	Lookup	Formula	Choices
	Date Created	1	timestamp		☐		
	Date Modified	2	timestamp		☐		
	Resource ID#	3	recordid		☐		
	Record Owner	4	userid		☐		
	Last Modified By	5	userid		☐		
🔑	Name	8	userid	✔	☐		
	Business Phone	9	phone		☐		
	Mobile Phone	10	phone		☐		
	Skill Set	13	text		☐		
	Notes	14	text		☐		
	Job Title	19	text		☐		
	Reports To	20	text		☐		
	Department	21	text		☐		Management Marketing Consulting Design Engineering QA Sales Operations
	Company	24	text		☐		
	Business fax	25	phone		☐		
	Photo	26	file		☐		
	Projects	43	dblink		☐		
	Tasks	45	dblink		☐		
	Issues	49	dblink		☐		
	Documents	51	dblink		☐		

KEY	Field Name	fid	Type	REQ	Lookup	Formula	Choices
	Rate	53	currency		☐		
	Business email	54	text		☐		

Relationships

Parent Table	Child Table	Cross Application
Resources	Document Library	☐
Resources	Issues	☐
Resources	Projects	☐
Resources	Tasks	☐
Resources	Time Cards	☐

Reference/Lookup Fields

TABLE: Resources
None Exist

Reports

Report Name	Report Type	Query Criteria	Description	Report Fields Listing
All Resources	table			Name Business Phone Mobile Phone Skill Set Notes Job Title Reports To Department Company Business fax Photo Rate
By Department	table			Name Business Phone Mobile Phone Job Title Reports To Department Company Business fax
By Function (Pie chart)	chart			Department
By Job Title	table			Name Business Phone Mobile Phone Job Title Reports To Department Company Business fax
Updated Resources	table			Date Modified Name Business Phone Mobile Phone Skill Set Notes

Report Name	Report Type	Query Criteria	Description	Report Fields Listing
				Job Title
				Reports To
				Department
				Company
				Business fax
				Photo
				Rate

Revision History Log

Description
V2 - 07-19-2013 - -
[Resources] : [Business email] - New field has been added
V3 - 05-17-2018 - -
[Resources] : [All Resources] - Report options has been updated
[Resources] : [By Department] - Report options has been updated
[Resources] : [By Function (Pie chart)] - Report options has been updated
[Resources] : [By Job Title] - Report options has been updated
[Resources] : [Updated Resources] - Report options has been updated

Tasks

Properties

Property	Value
Row Count	41
Created	3/10/2011 4:20:46 PM
Last Modified	1/22/2018 2:06:14 AM

Fields

KEY	Field Name	fid	Type	REQ	Lookup	Formula	Choices
	Date Created	1	timestamp		☐		
	Date Modified	2	timestamp		☐		
🔑	Task ID	3	recordid		☐		
	Record Owner	4	userid		☐		
	Last Modified By	5	userid		☐		
	Task Name	6	text	✔	☐		
	Description	7	text		☐		
	Calculated Finish Date	10	date		☐	WeekdayAdd([Start], [Duration])	
	Status	12	text		☐		Not Started In Process On Hold Completed Cancelled
	Priority	13	text		☐		High Medium Low Sample
	Project Phase	23	text		☐		Planning Design Development Test
	Days Overdue	33	duration		☐	If([Status] = "Completed" or [Status] = "Cancelled", null, ToDays(Today() - ToDate([Calculated Finish Date])) <= 0, null, Today() - ToDate([Calculated Finish Date]))	
	Project ID	48	float		☐		
	History/Notes	55	text		☐		
	Project Name	56	text		☒		
	Project Details	59	dblink		☐		
	Assigned To	67	userid		☐		

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KEY	Field Name	fid	Type	REQ	Lookup	Formula	Choices
	Predecessors	75	predecessor		☐		
	Duration	76	float		☐		
	Start	77	date		☐		
	Successors	80	url		☐	URLRoot() & "db/" & [_DBID_TASKS] & "?act=q&query={'75'.CT.'" & [Task ID] & "'}"	
	% Complete	83	percent		☐		
	Actual Finish Date	84	date		☐		
	Export Event	88	ICalendarButton		☐		
	Milestone	89	checkbox		☐		

Relationships

Parent Table	Child Table	Cross Application
Projects	Tasks	☐
Resources	Tasks	☐

Reference/Lookup Fields

TABLE: Tasks

Field Name	Reference	Lookup	Source Field
Projects			
Project Name	☐	☒	Project Name
Project ID	☒	☐	
Resources			
Assigned To	☒	☐	

Reports

Report Name	Report Type	Query Criteria	Description	Report Fields Listing
All Tasks	table			Task Name Calculated Finish Date Status Priority Project Phase Days Overdue Project Name Assigned To Predecessors Duration Start % Complete Export Event Milestone
Calendar of Open Tasks	calendar			Task Name Assigned To Start
Cancelled Tasks	table	({'12'.EX.'Cancelled'})		Status
Default Calendar Report	calendar			Task Name Assigned To Start
Default Timeline Report	timeline			Task Name Project Name Assigned To
Embedded for Projects	table			Task Name Calculated Finish Date Status Priority Project Phase Days Overdue Assigned To Predecessors Duration Start

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Report Name	Report Type	Query Criteria	Description	Report Fields Listing
				% Complete
My Open Tasks	table	{'67'.TV.'_curuser_'}AND{'12'.XEX.'Completed'}		Task Name Calculated Finish Date Status Priority Days Overdue History/Notes Project Name Assigned To Start % Complete Actual Finish Date Export Event
My Overdue Tasks	table	{'10'.BF.'today'}AND{'12'.XEX.'Completed'}AND{'67'.TV.'_curuser_'}		Task Name Calculated Finish Date Status Priority Days Overdue Project Name Assigned To % Complete
Open Tasks - Grouped by Assigned To	table	{'12'.XEX.'Completed'}		Task Name Description Calculated Finish Date Status Priority Days Overdue Assigned To Duration Start % Complete
Open Tasks Sorted by Priority	table	{'12'.XEX.'Completed'}		Task Name Description Calculated Finish Date Status Priority Project Name

Report Name	Report Type	Query Criteria	Description	Report Fields Listing
				Assigned To
Overdue Tasks	table	{'10'.BF.'today'}AND{'12'.XEX.'Completed'}AND{'12'.XEX.'On Hold'}		Task Name Calculated Finish Date Status Priority Days Overdue Project Name Assigned To Start
Quarterly Timeline - All projects	timeline			Task Name Project Name Assigned To Start % Complete
Task Status by Project -- Stacked Bar Chart	chart			Status Project Name
Task Summary	newsummary			Status Project Name % Complete
Tasks by Resource	table			Task Name Calculated Finish Date Status Priority Days Overdue Assigned To Duration Start % Complete Actual Finish Date
Tasks for Specific Project	table	{'56'.EX.'_ask1_'}		Task Name Calculated Finish Date Status Priority Project Phase Days Overdue

Report Name	Report Type	Query Criteria	Description	Report Fields Listing
				Project Name Assigned To Duration Start
Updated Tasks	table			Date Modified Task Name Calculated Finish Date Status Priority Days Overdue Project Name Assigned To Predecessors Duration Start % Complete Actual Finish Date
Weekly Timeline - All Tasks, All Projects	timeline			Task Name Project Name Assigned To Start % Complete
Weekly Timeline - for a Specific Project	timeline	{'48'.EX.'_ask1_'}		Task Name Project ID

Revision History Log

Description
V3 - 05-17-2018 - -
[Tasks] : [All Tasks] - Report options has been updated
[Tasks] : [Calendar of Open Tasks] - Report options has been updated
[Tasks] : [Cancelled Tasks] - Report options has been updated
[Tasks] : [Default Calendar Report] - Report options has been updated
[Tasks] : [Default Timeline Report] - Report options has been updated
[Tasks] : [Embedded for Projects] - Report options has been updated
[Tasks] : [My Open Tasks] - Report options has been updated
[Tasks] : [My Overdue Tasks] - Report options has been updated
[Tasks] : [Open Tasks - Grouped by Assigned To] - Report options has been updated
[Tasks] : [Open Tasks Sorted by Priority] - Report options has been updated
[Tasks] : [Overdue Tasks] - Report options has been updated
[Tasks] : [Quarterly Timeline - All projects] - Report options has been updated
[Tasks] : [Task Status by Project -- Stacked Bar Chart] - Report options has been updated
[Tasks] : [Task Summary] - Report options has been updated
[Tasks] : [Tasks by Resource] - Report options has been updated
[Tasks] : [Tasks for Specific Project] - Report options has been updated
[Tasks] : [Updated Tasks] - Report options has been updated
[Tasks] : [Weekly Timeline - All Tasks, All Projects] - Report options has been updated
[Tasks] : [Weekly Timeline - for a Specific Project] - Report options has been updated

Time Cards

Properties

Property	Value
Row Count	14
Created	3/10/2011 4:20:46 PM
Last Modified	10/3/2013 3:56:40 PM

Fields

KEY	Field Name	fid	Type	REQ	Lookup	Formula	Choices
	Date Created	1	timestamp		☐		
	Date Modified	2	timestamp		☐		
🔑	Record ID#	3	recordid		☐		
	Record Owner	4	userid		☐		
	Last Modified By	5	userid		☐		
	Resource	7	userid	✔	☐		
	Week Starting On	8	date	✔	☐		
	Mon	10	float		☐		
	Tue	11	float		☐		
	Wed	12	float		☐		
	Thu	13	float		☐		
	Fri	14	float		☐		
	Sat	15	float		☐		
	Sun	16	float		☐		
	Weekly Total	18	float		☐	[Sun] + [Mon] + [Tue] + [Wed] + [Thu] + [Fri] + [Sat]	
	Project	20	float		☐		
	Customer: Project	21	text		☒		
	Project Name	24	text		☒		
	Total Cost	33	currency		☐	[Resource - Rate]*[Weekly Total]	
	Resource - Rate	34	currency		☒		

Relationships

Parent Table	Child Table	Cross Application
Projects	Time Cards	☐
Resources	Time Cards	☐

Reference/Lookup Fields

TABLE: Time Cards

Field Name	Reference	Lookup	Source Field
Projects			
Customer: Project	☐	☒	
Project Name	☐	☒	Project Name
Project	☒	☐	
Resources			
Resource - Rate	☐	☒	Rate
Resource	☒	☐	

Reports

Report Name	Report Type	Query Criteria	Description	Report Fields Listing
Add My Timecards	gedit	{'7'.TV.'_curuser_'}		Resource Week Starting On Mon Tue Wed Thu Fri Sat Sun Project Name
All Timecards	table			Resource Week Starting On Mon Tue Wed Thu Fri Sat Sun Weekly Total Project Project Name
Hours by Resource	table			Resource Week Starting On Weekly Total
Hours per Project	table			Resource Week Starting On Weekly Total Project Name
My hours	table	{'7'.TV.'_curuser_'}		Resource Week Starting On Mon Tue Wed Thu

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Report Name	Report Type	Query Criteria	Description	Report Fields Listing
				Fri Sat Sun Weekly Total Project Name
Resource Cost Per Month	newsummary			Resource Week Starting On Total Cost
Summary of total hours worked on a project	newsummary			Week Starting On Weekly Total Project Name
Updated Timecards	table			Date Modified Resource Week Starting On Mon Tue Wed Thu Fri Sat Sun Weekly Total Project Name

Revision History Log

Description
V3 - 05-17-2018 - -
[Time Cards] : [Add My Timecards] - Report options has been updated
[Time Cards] : [All Timecards] - Report options has been updated
[Time Cards] : [Hours by Resource] - Report options has been updated
[Time Cards] : [Hours per Project] - Report options has been updated
[Time Cards] : [My hours] - Report options has been updated
[Time Cards] : [Resource Cost Per Month] - Report options has been updated
[Time Cards] : [Summary of total hours worked on a project] - Report options has been updated
[Time Cards] : [Updated Timecards] - Report options has been updated